

**SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF KINGS**

RICHARD C. LITMAN,  
Plaintiff,  
-against-  
JOSHUA B. GOLDBERG, et al.,  
Defendants.

**Index No. 524343/2025**

**Joshua B. Goldberg — Richard C. Litman  
Text Message Correspondence**

Compiled from Plaintiff's iCloud Photos

Date range: May 12, 2020 – December 07, 2025

Total exhibits: 222

Produced: April 18, 2026

**Methodology.** This compilation reproduces 222 screenshots of text-message correspondence between Joshua B. Goldberg and Richard C. Litman exported from Plaintiff's iCloud Photos library. Each screenshot was OCR-processed to extract any visible date stamps. Exhibits are ordered chronologically by the earliest date visible on each screenshot; screenshots for which no date could be extracted are placed at the end of the production in source-filename order. Each exhibit is reproduced on a single page with a header identifying the exhibit number, extracted date (if any), and original source filename. No redactions, annotations, or commentary have been added.

# INDEX OF EXHIBITS

<b>Exhibit</b>	<b>Date</b>	<b>Source File</b>
TEXT-001	2020-05-12	IMG_1101.JPEG
TEXT-002	2020-05-14	IMG_1102.JPEG
TEXT-003	2020-05-15	IMG_1103.JPEG
TEXT-004	2020-09-30	IMG_1105.JPEG
TEXT-005	2020-09-30	IMG_1106.JPEG
TEXT-006	2020-11-08	IMG_1107.JPEG
TEXT-007	2021-01-27	IMG_1108.JPEG
TEXT-008	2021-01-27	IMG_1109.JPEG
TEXT-009	2021-01-27	IMG_1110.JPEG
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TEXT-032	2023-01-30	IMG_1133.JPEG
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TEXT-037	2023-01-31	IMG_1139.JPEG
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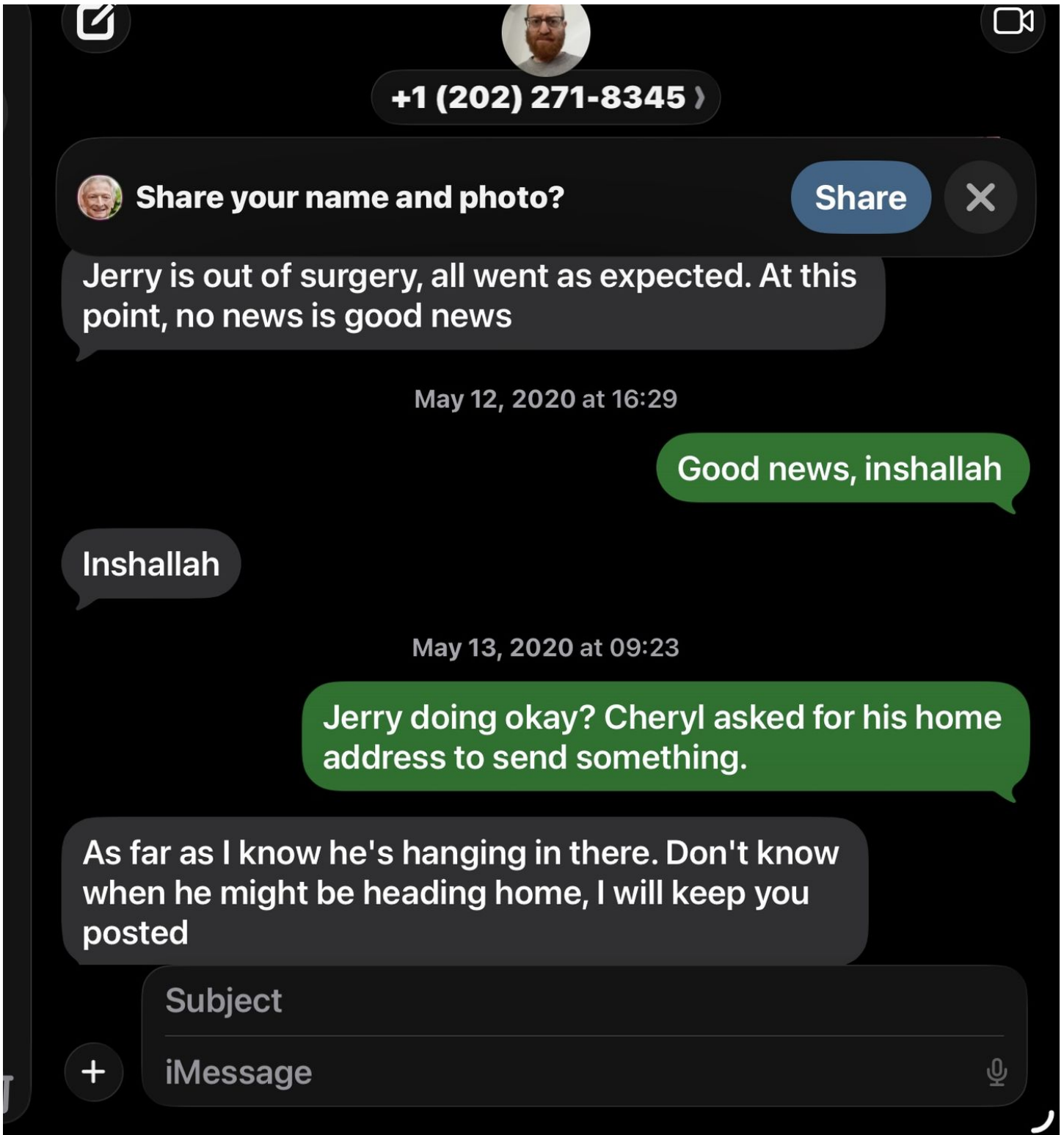
<b>Exhibit</b>	<b>Date</b>	<b>Source File</b>
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TEXT-040	2023-02-02	IMG_0690.PNG
TEXT-041	2023-02-02	IMG_1142.JPEG
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TEXT-141	2025-05-07	IMG_0720.PNG
TEXT-142	2025-06-04	IMG_0721.PNG
TEXT-143	2025-06-08	IMG_0722.PNG
TEXT-144	2025-06-16	IMG_0724.PNG
TEXT-145	2025-06-19	IMG_0725.PNG
TEXT-146	2025-06-23	IMG_0726.PNG
TEXT-147	2025-06-23	IMG_0729.PNG
TEXT-148	2025-07-17	IMG_0727.PNG
TEXT-149	2025-07-19	IMG_1276.PNG
TEXT-150	2025-07-19	IMG_1277.PNG
TEXT-151	2025-08-31	IMG_1263.PNG
TEXT-152	2025-08-31	IMG_1264.PNG
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<b>Exhibit</b>	<b>Date</b>	<b>Source File</b>
TEXT-203	Undated	IMG_1243.JPEG
TEXT-204	Undated	IMG_1244.JPEG
TEXT-205	Undated	IMG_1245.JPEG
TEXT-206	Undated	IMG_1246.JPEG
TEXT-207	Undated	IMG_1247.JPEG
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TEXT-210	Undated	IMG_1250.JPEG
TEXT-211	Undated	IMG_1251.JPEG
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TEXT-215	Undated	IMG_1255.JPEG
TEXT-216	Undated	IMG_1256.JPEG
TEXT-217	Undated	IMG_1257.JPEG
TEXT-218	Undated	IMG_1258.JPEG
TEXT-219	Undated	IMG_1259.JPEG
TEXT-220	Undated	IMG_1260.JPEG
TEXT-221	Undated	IMG_1261.JPEG
TEXT-222	Undated	IMG_1262.JPEG



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Jerry is out of surgery, all went as expected. At this point, no news is good news

May 12, 2020 at 16:29

Good news, inshallah

Inshallah

May 13, 2020 at 09:23

Jerry doing okay? Cheryl asked for his home address to send something.

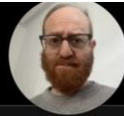
As far as I know he's hanging in there. Don't know when he might be heading home, I will keep you posted

Subject



iMessage





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May 14, 2020 at 11:26

FYI, the latest this morning was Jerry is still in recovery but all looks normal and his labs are good. Don't know when he is headed home. But his home address is 1220 Chesapeake Drive, Churchton MD 20733

May 14, 2020 at 15:19

Thanks. What hospital was he at?

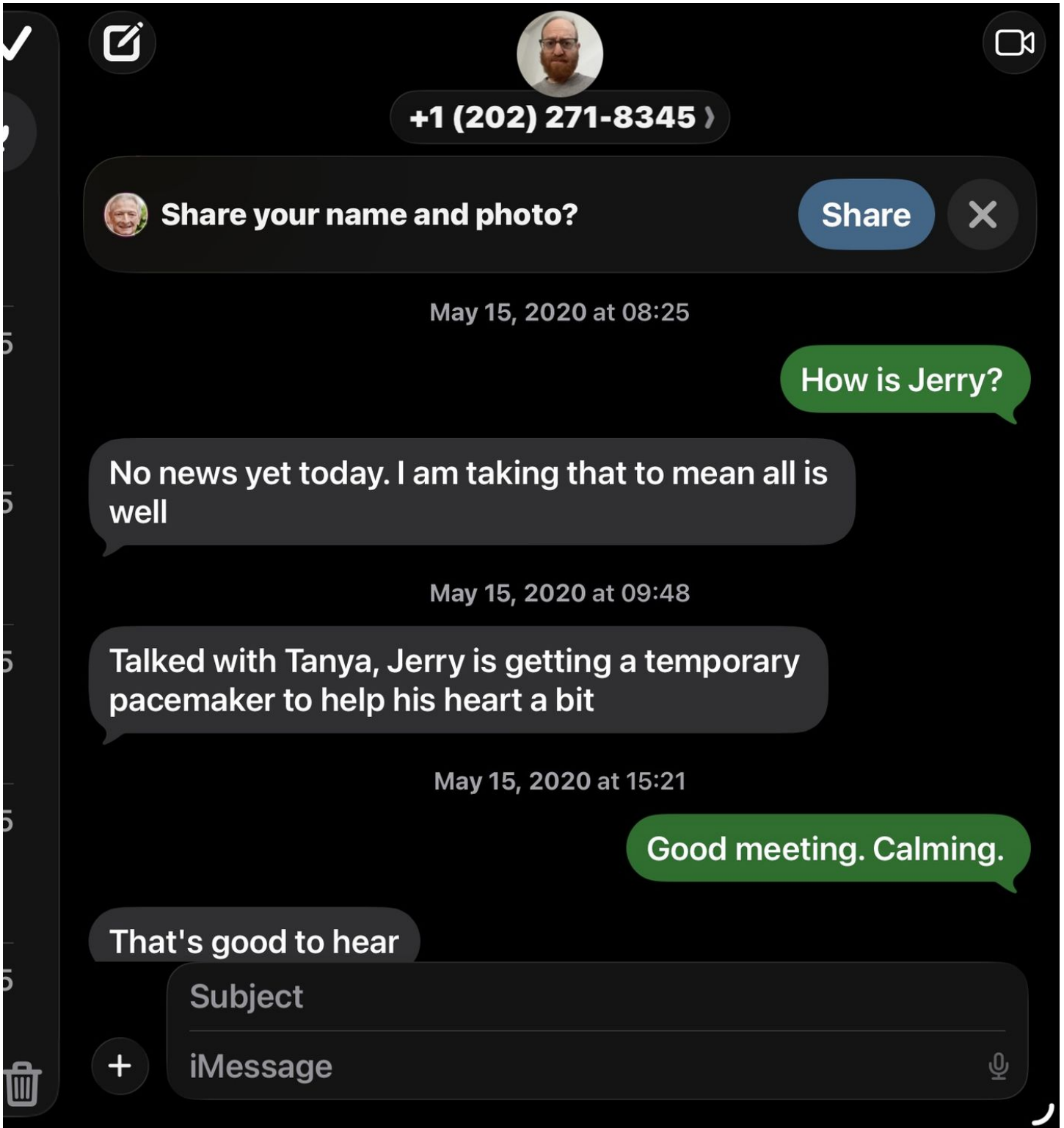
He is at Virginia Hospital Center

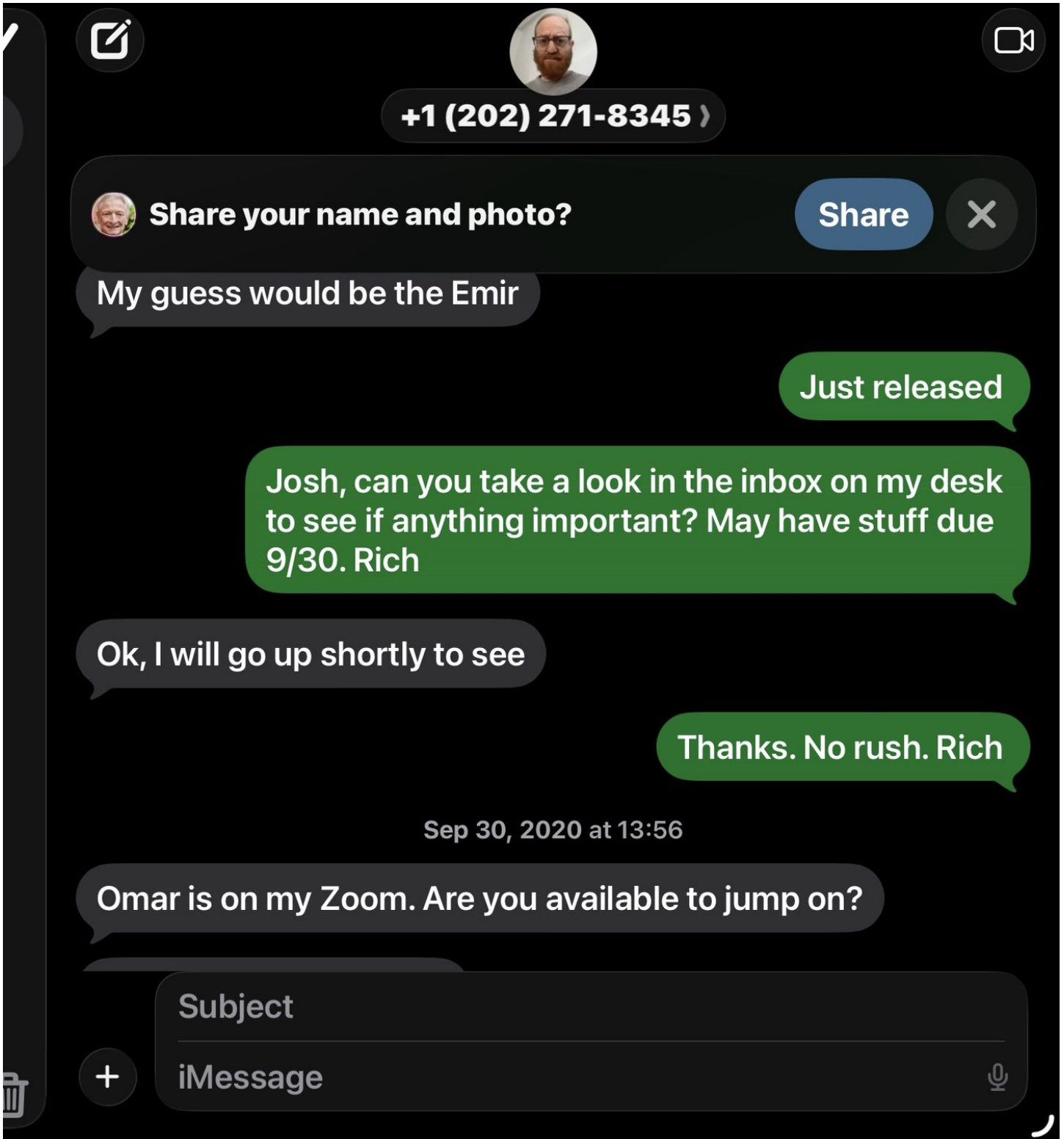
Good. That is where I had my back surgery.

Subject

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Sep 30, 2020 at 13:56

Omar is on my Zoom. Are you available to jump on?

He's not there anymore

Zoom at 2:30

Join our Cloud HD Video Meeting



[us02web.zoom.us](https://us02web.zoom.us)

9655054999

iMessage

Nov 8, 2020 at 17:08

Subject



iMessage





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iMessage

Nov 8, 2020 at 17:08

Are you free to talk sometime soon? Josh

Can talk

Jan 25, 2021 at 21:39

Thanks for attending.

You're very welcome, it was a really nice service

Jan 27, 2021 at 10:46

Went to neurologist at Mt Sinai yesterday. New diagnosis. Getting brain MRI.

Subject



iMessage





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Jan 27, 2021 at 17:34

Whoa. That's a big deal. I hope they find something treatable...

Jan 27, 2021 at 18:43

Dystonia. Possibly FXTAS whatever that is

L@

Jan 27, 2021 at 19:51

Whoa. Dystonia I think is less bad. Any talk of treatment?

Jan 27, 2021 at 20:53

Subject



iMessage





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Jan 27, 2021 at 17:34

Whoa. That's a big deal. I hope they find something treatable...

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Whoa. Dystonia I think is less bad. Any talk of treatment?

Jan 27, 2021 at 20:53

Subject



iMessage





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Jan 27, 2021 at 20:53

Clonazepam and Botox

Jan 27, 2021 at 22:29

Hopefully it all works

Everybody has a different diagnosis and says the other doctor isn't right. I will get the genetic test.  
High incidence: askenazi

One of them had to be right, the question is which one?

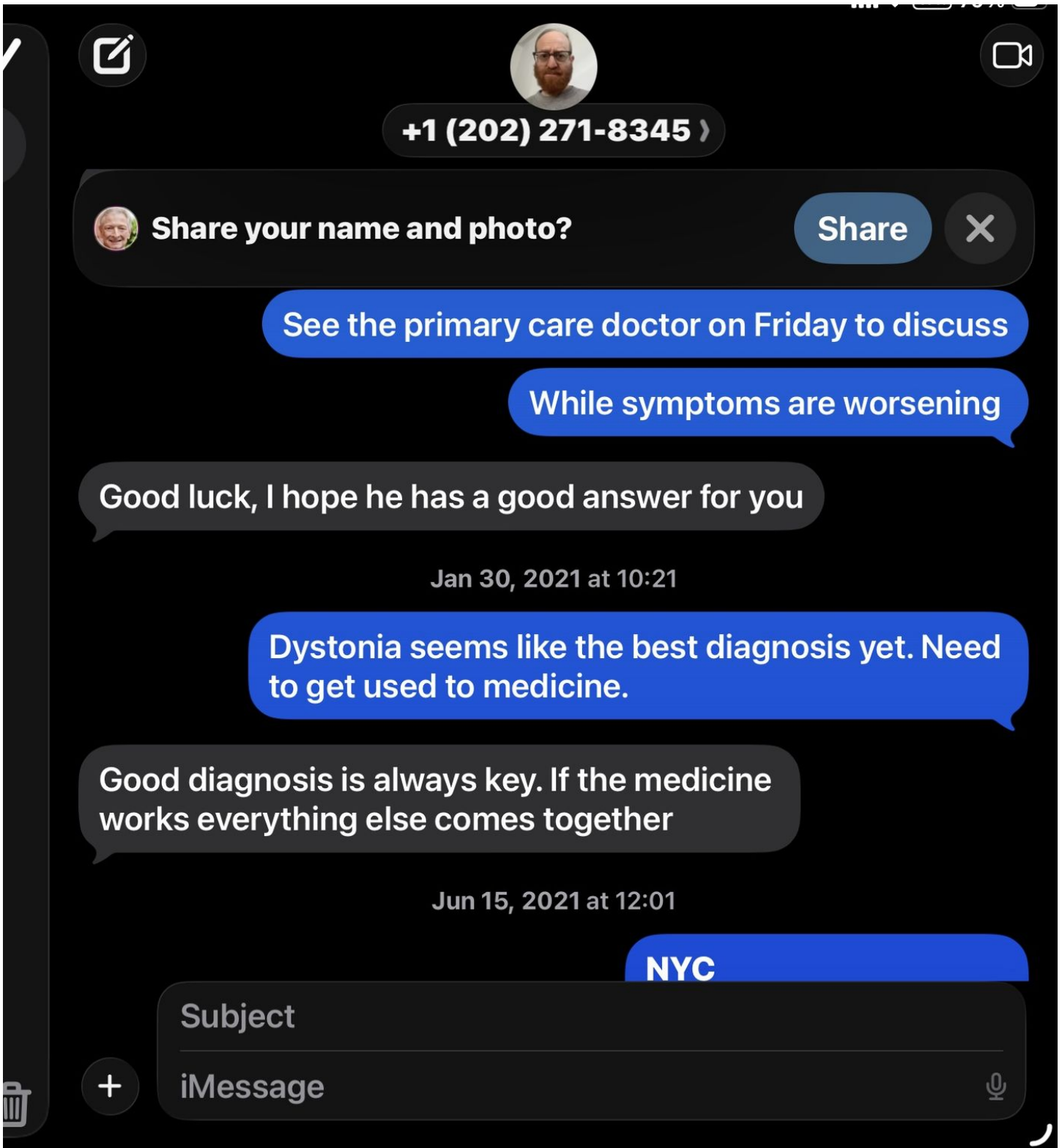
See the primary care doctor on Friday to discuss

Subject



iMessage





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See the primary care doctor on Friday to discuss

While symptoms are worsening

Good luck, I hope he has a good answer for you

Jan 30, 2021 at 10:21

Dystonia seems like the best diagnosis yet. Need to get used to medicine.

Good diagnosis is always key. If the medicine works everything else comes together

Jun 15, 2021 at 12:01

NYC

Subject

iMessage



6/15/21, 12:01 PM

NYC  
When is your next visit?

To NY? One of the first two weekends in July. We are actually finally moving to Park Slope this summer

That is something...  
Are you going to manage the firm from Brooklyn?

I will be coming down to Alexandria twice per month for 3-4 days per trip

But will continue managing the firm as I have been

Being remote as much as I have been this past year+ says to me it is doable

Does the staff know?

Just a few people, I have not told everyone yet

How is Jerry with it?

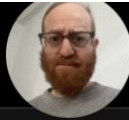
Seems okay with it so far. I expect it will all work out fine

6/16/21, 8:35 AM

We looked n Park Slope.  
Have you bought a place yet?

Nope. We're renting for a year to start out, make sure we're near the right schools, etc.





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Jun 15, 2021 at 12:01

**NYC**

When is your next visit?

To NY? One of the first two weekends in July. We are actually finally moving to Park Slope this summer

**That is something...**

Are you going to manage the firm from Brooklyn?

I will be coming down to Alexandria twice per month for 3-4 days per trip

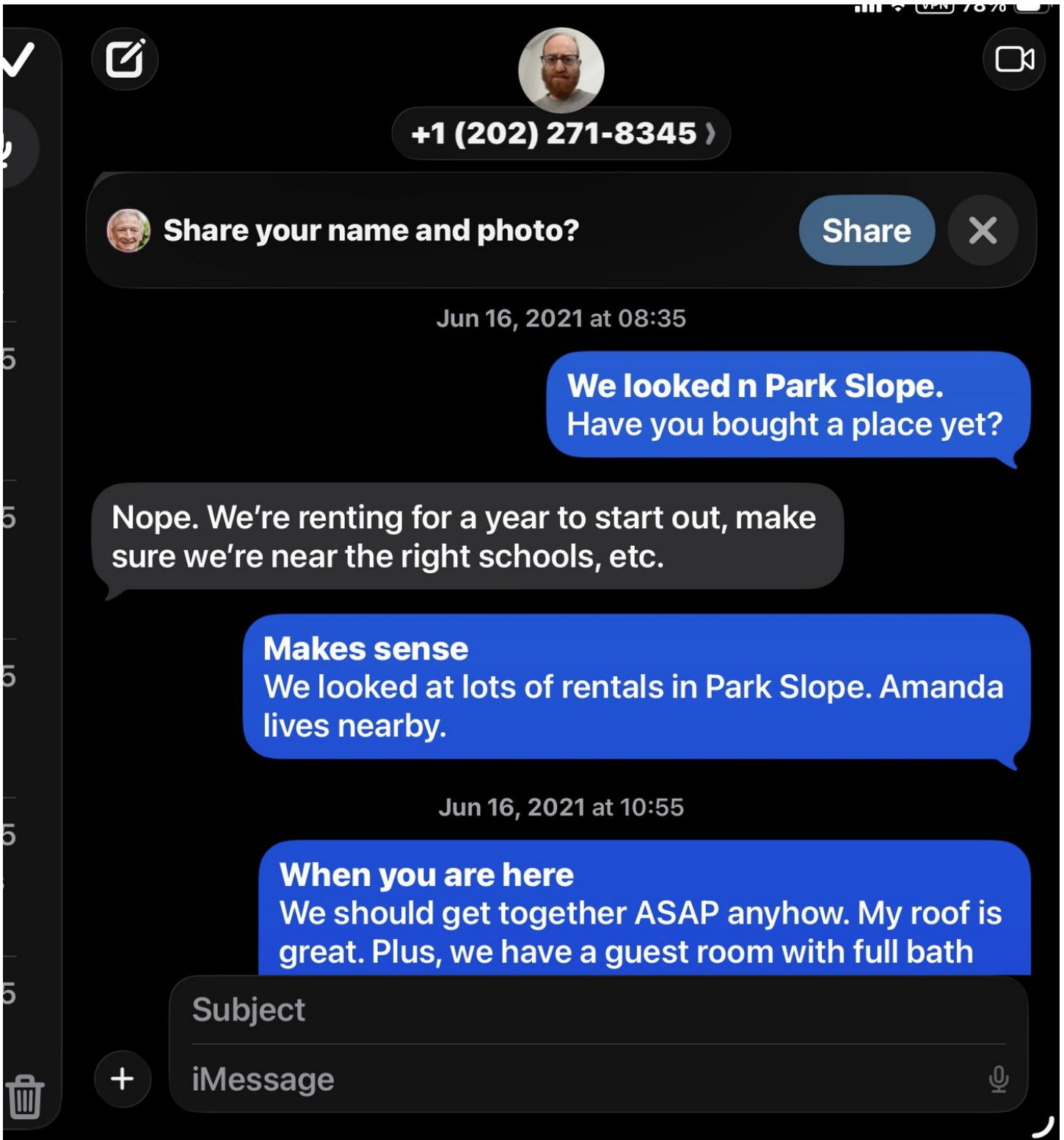
But will continue managing the firm as I have been

Subject



iMessage





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Jun 16, 2021 at 08:35

**We looked n Park Slope.**  
Have you bought a place yet?

Nope. We're renting for a year to start out, make sure we're near the right schools, etc.

**Makes sense**  
We looked at lots of rentals in Park Slope. Amanda lives nearby.

Jun 16, 2021 at 10:55

**When you are here**  
We should get together ASAP anyhow. My roof is great. Plus, we have a guest room with full bath

Subject

iMessage



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Jun 16, 2021 at 10:55

**When you are here**

We should get together ASAP anyhow. My roof is great. Plus, we have a guest room with full bath with private entrance if you and Lori need it while looking for an apartment.

Jun 17, 2021 at 09:42

Absolutely we should get together. We're focusing on getting ourselves ready to move here, we have our place all rented and everything started July 1 on Garfield Pl. It currently looks like we will be moving July 9-10 so we will be up there before you know it!

It is VERY difficult findina movers riacht now

Subject



iMessage





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It is VERY difficult finding movers right now

Gentle Giant is who we used

Good to know, thanks! We're now looking at a company Bellhop

Jun 17, 2021 at 11:50

**Moving**

If you can use my car... Let me know before I say goodbye to it

Thanks for offering, but we're all good on that front!

Subject



iMessage





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Thanks for offering, but we're all good on that front!

**FYI**

I am trying to arrange to bring my plants here. I will keep you updated.

Jun 23, 2021 at 10:17

Beautiful weather. Are you all set with the mover?

Yes, the weather is finally nice here. And we have movers hired, packing up the truck on July 9, delivering our stuff on July 10

Glad it worked out

Subject



iMessage





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So far so good, will keep my fingers crossed until we're moved in

Jul 12, 2021 at 11:23

Welcome to NYC...

Thanks! Still halfway living in boxes, but we're in

Hope the new home brings health, happiness and joy, and precious time with your Mom and family.

I appreciate all that, thanks so much. I would be happy to have you and Cheryl over sometime when we're not living in Box World

Subject



iMessage



I think I looked at the search when we did it, but not recently. I was going to ask Martha to send it to me. Agreed about possibly talking with the inventor more, a little time invested now can pay off in the long run

Plus... it underscores that we are selective in what we recommend filing. More time we spend initially about this one invention, the easier the process will be to get started and paid.

Agreed

Text message  
7/21/21, 11:23 AM

**Sixth wire from KSU**  
Do we have bank wire details regarding this specific wire? With that info, the bank should be able to look for it. It may have been missing a digit and was bounced

iMessage  
1/28/23, 9:58 AM

Josh, I spoke to my lawyer Bob Scully. He is very experienced at handling arbitrations and is a walking encyclopedia of Virginia law. I will invest the 6 months of legal fees. We can mutually reduce the time involved and rising legal costs by resolving at least some issues ourselves. I propose we aim to agree on as much about the past accounting, reports and payments. Please let me know if Jerry is on board with us trying to reach an agreement rather than going down a black hole over the law firm's accounting records (for at least some past quarters). Are you and Jerry in sync on us talking this through? Rich

Rich, Thanks for the update. I have let Jerry know you and I have been talking about a settlement, he is on board with you and me trying to work things out. As I have said to you, I think this route is in all of our best interests and I am committed to it. Josh

We better hurry. This will heat up fast. My main concern is this case will take focus away from the growing work: I may win the arbitration but the firm could lose major clients and go under. I don't want that, but litigation takes on a life of its own. Rich

I'm ready to get this done

There are a few issues which will require arbitration such as the date of termination of the contract unless we agree to not terminate the agreement. One question to consider is what needs to happen before termination of the contract and what happens after termination. Tail policy?



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Share your name and photo?

Share



Plus.. it underscores that we are selective in what we recommend filing. More time we spend initially about this one invention, the easier the process will be to get started and paid.

Agreed

Text Message • SMS  
Jul 21, 2021 at 11:23

**Sixth wire from KSU**

Do we have bank wire details regarding this specific wire? With that info, the bank should be able to look for it. It may have been missing a digit and was bounced



Not Delivered

Subject

iMessage



While there certainly may be specific issues that can only be decided through arbitration, I think any issues we can agree to outside of arbitration will help. I also think it is possible, though but no means certain, for us to come to a complete agreement.

I will be in VA this M-W, happy to do either another video chat or meet up when I get back.

Text message  
1/28/23, 1:56 PM

This will start moving fast. This week will cost me. What do you think we can decide on our own?

iMessage  
1/28/23, 6:24 PM

I think, on our own, we can decide any issues regarding monies owed, past present or future. This includes offsets or not for disability payments. Date of termination might be more difficult. I think there is an agreement to be made but that is less clear. Perhaps that is something to talk about last?

1/28/23, 8:19 PM

I solved the KSU payment dilemma which changed things. The firm position before the \$2 million was received was that it had the right to deduct what KSU owed the firm from what was owed me. What is your position now on reducing what I am owed by what a client hasn't paid?

Without admitting to anything with respect to the firm's prior position, I am ready to clearly state in writing you get your percentage of collected fees billed. No reductions for what a client hasn't paid.

1/29/23, 11:08 AM

Josh, Okay. With the same legal disclaimer — this is hypothetical brainstorming and settlement discussions before getting lawyers involved and aren't binding — let's take it one more step. The contract has the word Revenues. Attorneys fees are Revenues. There are other charges on invoices which clients receive and pay which are Revenues too. We should put on the table the other areas we have disagreed on. I ask you and Jerry to consider Revenues per matter as the first unit of measurement we have no dispute about. Sound reasonable? Rich

1/29/23, 1:39 PM

Rich, Same legal disclaimer is fine, I would expect nothing else. And definition of Revenues per matter sounds fine as a starting point. For example, I would say USPTO fees, foreign associate fees, postage, courier charges, and the like are not revenue per matters but simple pass through reimbursements. Josh

13:58 Sat Sep 20

📶 VPN 65% 🔋

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Done

I think I looked at the search when we did it, but not recently. I was going to ask Martha to send it to me. Agreed about possibly talking with the inventor more, a little time invested now can pay off in the long run

Plus.. it underscores that we are selective in what we recommend filing. More time we spend initially about this one invention, the easier the process will be to get started and paid.

Agreed

Text message  
7/21/21, 11:23 AM

Sixth wire from KSU

Do we have bank wire details regarding this specific wire? With that info, the bank should be able to look for it. It may have been missing a digit and was bounced

iMessage  
1/28/23, 9:58 AM

Josh, I spoke to my lawyer Bob Scully. He is very experienced at handling arbitrations and is a walking encyclopedia of Virginia law. I will invest the 6 months of legal fees. We can mutually reduce the time involved and rising legal costs by resolving at least some issues ourselves. I propose we aim to agree on as much about the past accounting, reports and payments. Please let me know if Jerry is on board with us trying to reach an agreement rather than going down a black hole over the law firm's accounting records (for at least some past quarters). Are you and Jerry in sync on us talking this through? Rich

Rich, Thanks for the update. I have let Jerry know you and I have been talking about a settlement, he is on board with you and me trying to work things out. As I have said to you, I think this route is in all of our best interests and I am committed to it. Josh

We better hurry. This will heat up fast. My main concern is this case will take focus away from the growing work: I may win the arbitration but the firm could lose major clients and go under. I don't want that, but litigation takes on a life of its own. Rich

I'm ready to get this done

There are a few issues which will require arbitration such as the date of termination of the contract unless we agree to not terminate the agreement. One question to consider is what needs to happen before termination of the contract and what happens after termination. Tail policy?



13:59 Sat Sep 20



Signal strength, Wi-Fi, VPN, 65% battery

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Done

While there certainly may be specific issues that can only be decided through arbitration, I think any issues we can agree to outside of arbitration will help. I also think it is possible, though but no means certain, for us to come to a complete agreement.

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Text Message • SMS  
Jan 28, 2023 at 13:56

This will start moving fast. This week will cost me. What do you think we can decide on our own?

iMessage  
Jan 28, 2023 at 18:24

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Subject




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Jan 28, 2023 at 20:19

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Jan 29, 2023 at 11:08

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Subject

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This simple business rule presumes the firm does not have arrangements with foreign associates where the balances due each firm for multiple clients are bartered or part of a payment of Revenue.

1/29/23, 4:32 PM

Rich, same disclaimers as well. Provided the "such as" are examples and not all inclusive for all exceptions, I agree. There are other costs like courier charges and the like, I would want to bill these where we can to reimburse our out of pocket costs. As for foreign associate payments, our rule is that any payment is assigned and designated to each individual matter number.

1/29/23, 6:38 PM

Then, in plain English, Revenue received for each matter for Originated Clients is money received less reimbursement for USPTO fees, foreign associate fees, and courier fees.

1/29/23, 8:45 PM

I can agree to that, pending the possibility of proposing certain additions of I can think of any that would fall in the same category.

1/30/23, 1:59 AM

There were questions raised about deducting the money paid to independent patent searchers from on Revenue. This doesn't fit the listed exceptions and should not be deducted from Revenue. Expenditures on labor, facilities and systems in connection with work on a matter are not deducted from Revenue.

1/30/23, 3:13 PM

The goal is to agree on a Revenue number for each matter for each quarter in 2020-2022. This would make the math easier. We would still have open issues such as the propriety of deducting ERISA benefits, whether our agreement is continuing or was terminated as asserted by your lawyer, and more. One factor is whether the firm wants to end my Senior Counsel status. If so, we should get the info on a tail policy and take other steps. Do you want me to continue as Senior Counsel?

14:00 Sat Sep 20



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Done

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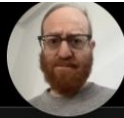
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Jan 29, 2023 at 13:39

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Jan 29, 2023 at 16:32

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Subject

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Jan 29, 2023 at 20:45

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Jan 30, 2023 at 01:59

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Subject  
iMessage



14:00 Sat Sep 20



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Done

First, I am okay with not deducting expenditures on e.g., labor, from the definition of Revenue. I do think anything that is a true pass through but which we didn't think of previously, like postage, reimbursed travel costs, etc. should not be included as Revenue.

And yes, let's get agreement on final figures for each quarter. Once we have some agreements between us, we can tackle the disability offset issue, date of termination, and whatever else remains. For your status, I still have the same issue I have had from the beginning, if you are on disability, what would be considered legal vs. fraud? I don't want ANY of us having to face a fraud issue.

I.e., can you be an ACTIVE Senior Counsel while on disability?

Nobody has given me a real answer on that question yet

1/30/23, 4:39 PM

There are laws which require reasonable accommodation of disabled persons. The definition of disability is broad in scope. There are other laws such as relating to Social Security disability benefits with a much narrower definition. Then there are insurance benefits which have their own definition of disability, varying by policy. Unfortunately, I have more than qualified for benefits under MetLife's definition. The law firm's public promotion of my Senior Counsel status is consistent with me not being dead or disqualified to practice law, and shows that my relationship with the law firm has not been terminated, but it has had no effect on the disability benefits.

With that all being true, I am fine with you being considered as "Senior Counsel". But, I do think we need to also figure out what a Tails policy will look like, as well as whatever else would be needed. I also think, if you are interested, it is possible for you to retain Senior Counsel status while we are in acknowledged final years of any agreement between us. But that is only if you would be interested in such an arrangement, if not then not.

1/30/23, 5:59 PM

Sounds like that could be workable. Remember: we share the common objective of growing the law firm's relationship with these clients.

Yes, I agree it is in our combined interests to grow these clients (and maybe others) for our mutual benefit

That's where you and I are trying to get to, in my mind

How do you want to approach reaching agreement on quarterly numbers from 2020-2022?



14:01 Sat Sep 20



Signal strength, Wi-Fi, VPN, 64% battery

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Done

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Jan 30, 2023 at 15:13

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Subject



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Jan 30, 2023 at 16:39

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Jan 30, 2023 at 16:39

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Jan 30, 2023 at 17:59

Sounds like that could be workable. Remember: we share the common objective of growing the law firm's relationship with these clients.

Yes. I agree it is in our combined interests to grow

Subject



iMessage



14:02 Sat Sep 20

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Done

Is there a way to run a Revenue by matter report for each quarter?

Yes, that should be possible. Let me play with some reports and see what I can come up with

1/31/23, 4:41 PM

As far as deducting the gross amount of MetLife disability benefits from the amount owed from Revenue, do you still want to leave that to the Judge?

1/31/23, 5:57 PM

I am not going to agree to \$0 deduction for the disability payments but would consider meeting somewhere in the middle. If that's not of interest to you, then yes, that is for the judge to decide.

1/31/23, 6:58 PM

If you and Jerry split up and you keep the clients, will you honor the payments to me?

Yes

I would think so. He has never said anything to me otherwise

Knowing Jerry, it would be hard for me to imagine him not doing so

Would Jerry if he kept clients?

2/1/23, 9:45 AM

Josh, Reminder: please check into the tail policy with the firm's professional liability insurer. Thanks. Rich

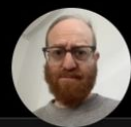
2/1/23, 4:17 PM

Thanks for the reminder, Rich. I have sent them an email but haven't heard back. Time for a a reminder. Josh

2/2/23, 11:04 AM

Any progress on quarterly reconciliation reports of Revenue by matter? If Jerry, you and I can agree on the Revenue number per quarter for 2020-2022 your lawyer's motion for appointment of a Special Master to review your accounting may be unnecessary. I think the Judge would accept an agreement of the parties. Although I don't know why your lawyer wants this, I think the firm should not get bogged down with someone pouring over your books and the focus needs to be on serving the expanding work from clients. I am more than willing to agree on accurate quarterly revenue numbers. Rich





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Jan 31, 2023 at 16:41

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Jan 31, 2023 at 17:57

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Jan 31, 2023 at 18:58

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Knowing Jerry, it would be hard for me to imagine him not doing so

Would Jerry if he kept clients?

Feb 1, 2023 at 09:45

Subject



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Feb 1, 2023 at 09:45

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Feb 1, 2023 at 16:17

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Feb 2, 2023 at 11:04

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Subject  
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Done

2/2/23, 5:01 PM

Rich, That is a positive, if we can agree on that there is no need for the special master. For the reports, I have been investigating, the Client WIP, Billing and Collection Summary\_Matters documents I previously sent for each quarter should have revenue for each matter in each quarter in the "Collections" columns. It does not break out what each disbursement is in each matter. Both the Client Accounting Ledger and Client Ledger documents should show the disbursement breakouts. I am looking to see if I can find an easier way to see the disbursement breakouts. Josh

Accurate is important backwards and forwards. I think there are several questionable past deductions for disbursements. When we know the disbursements reimbursed for each matter, I can pick out ones for further review. We should also check that the quarterly by matter reconciliations match up with prior reports and we should consider the relative size of disputed amounts. As for January, can you provide a report? I am particularly interested in the larger client relationships.

I will work on getting January numbers, should have them tonight or tomorrow

2/4/23, 10:43 AM

Can you walk me through the January numbers? Also, I have a request for documents from your lawyer. How do I get emails from 2020 between you and me?

2/4/23, 2:37 PM

I'm in the Poconos with very limited connectivity. Headed home tonight, happy to go over all that tomorrow with you once I have a real connection again

2/4/23, 4:30 PM

No worries. Enjoy yourself. We could do it next week. We should review a copy of each invoice paid in January. The reports you provided should match up. We could see if we can agree on reports for me, but, more importantly, help the law firm keep and expand the client relationships, get paid faster, and pay me as agreed per understandable accurate back up documentation and reports. For each matter the firm invoiced, received payment, or had activity in January, I would like information on the current status, outstanding invoices, disbursements made and payments received, as well as a trust ledger for the matter.

2/28/23, 12:32 PM

Are you in Brooklyn?





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Feb 2, 2023 at 11:04

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Rich

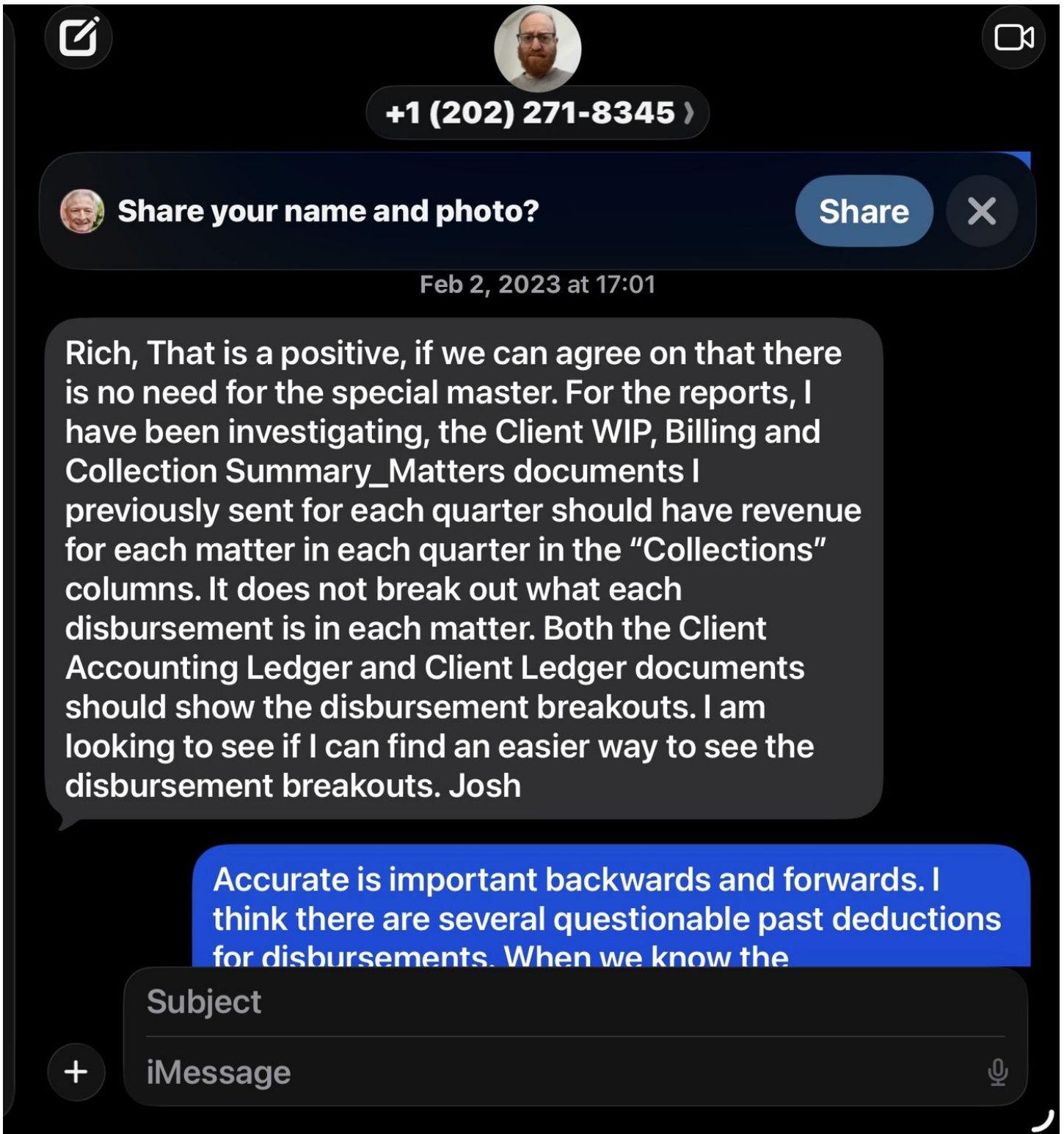
Feb 2, 2023 at 17:01

Subject



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Feb 4, 2023 at 10:43

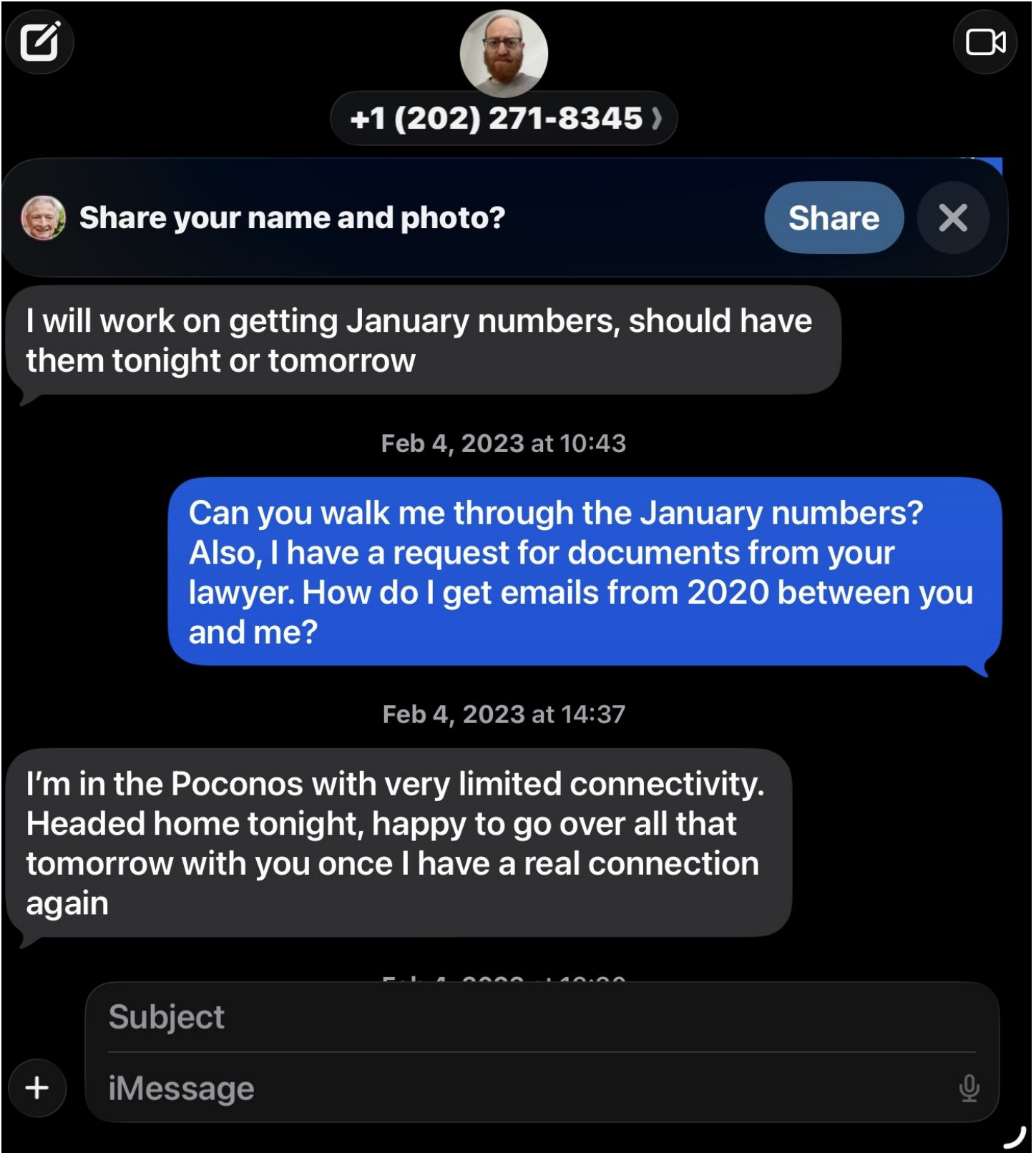
Can you walk me through the January numbers?

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Feb 4, 2023 at 10:43

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Feb 4, 2023 at 14:37

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Subject



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Feb 4, 2023 at 16:30

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Feb 28, 2023 at 12:32

Subject



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Feb 28, 2023 at 12:32

Are you in Brooklyn?

I am. Doing the single dad thing, Lori is in Florida dealing with parent health issues

Hope the parent issues are not overwhelming. I have been through that and it is tough on everybody. At least you will have the good memories of quality time with your kids. No kids here. I am home alone - Cheryl is judging a national ice skating competition.

Good for Cheryl! Lori is supposed to be coming back tomorrow, she's been gone since Friday. Both parents got COVID, her dad got home from the

Subject



iMessage



14:04 Sat Sep 20



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Done

I am. Doing the single dad thing, Lori is in Florida dealing with parent health issues

Hope the parent issues are not overwhelming. I have been through that and it is tough on everybody. At least you will have the good memories of quality time with your kids. No kids here. I am home alone - Cheryl is judging a national ice skating competition.

Good for Cheryl! Lori is supposed to be coming back tomorrow, she's been gone since Friday. Both parents got COVID, her dad got home from the hospital on Sunday after spending one week there. In home help is back to work tomorrow. So that is all good.

I have time tomorrow or Friday if you want to talk and/or get together

3/3/23, 2:59 PM

On my way will be there in six or seven minutes

Take your time. Want something to eat?

I'm good, had lunch a short time ago

Okay. See you soon.

3/6/23, 11:46 AM

Josh, can you talk me through accessing the email archive or refer me to the person who can help. Call if you want. Thanks. Rich

Saw you called. On way out for rehab. Back by 3

Ok, I will try to get back with you after that

3/6/23, 4:04 PM

Home. I will try to look lower on the screen for the archive button.

It should be on the left side where all the folders are. It looks like a folder called "In-Place Archive"

3/6/23, 8:50 PM

Nothing in folder.

That's strange. I will contact IT to see what they can figure out for you

3/6/23, 11:09 PM

It goes back a year.





+1 (202) 271-8345 >



Share your name and photo?

Share



Good for Cheryl! Lori is supposed to be coming back tomorrow, she's been gone since Friday. Both parents got COVID, her dad got home from the hospital on Sunday after spending one week there. In home help is back to work tomorrow. So that is all good.

I have time tomorrow or Friday if you want to talk and/or get together

Mar 3, 2023 at 14:59

On my way will be there in six or seven minutes

Take your time. Want something to eat?

I'm good had lunch a short time ago

Subject



iMessage





+1 (202) 271-8345 >



Share your name and photo?

Share



Good for Chery! Lori is supposed to be coming back tomorrow, she's been gone since Friday. Both parents got COVID, her dad got home from the hospital on Sunday after spending one week there. In home help is back to work tomorrow. So that is all good.

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I'm good, had lunch a short time ago

Subject

iMessage





+1 (202) 271-8345 >



Share your name and photo?

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Okay. See you soon.

Mar 6, 2023 at 11:46

Josh, can you talk me through accessing the email archive or refer me to the person who can help. Call if you want. Thanks. Rich

Saw you called. On way out for rehab. Back by 3

Ok, I will try to get back with you after that

Mar 6, 2023 at 16:04

Home. I will try to look lower on the screen for the archive button.

Subject



iMessage





+1 (202) 271-8345 >



Share your name and photo?

Share



It should be on the left side where all the folders are. It looks like a folder called "In-Place Archive"

Mar 6, 2023 at 20:50

Nothing in folder.

That's strange. I will contact IT to see what they can figure out for you

Mar 6, 2023 at 23:09

It goes back a year.

Mar 7, 2023 at 14:21

I should get the emails individually as PDFs or pst files. Any chance of getting help after 6 today?

Subject



iMessage



14:05 Sat Sep 20



📶 VPN 63% 🔋

ALL\_EXHIBITS\_Page31.png ▾



Done

3/7/23, 2:21 PM

I should get the emails individually as PDFs or pst files. Any chance of getting help after 6 today?

I should be available after 6. I'm not sure I'll be able to help with finding things in your archive if your archive folder looks empty, though

It could be that I still don't know how to access it. Maybe my I am getting a therapeutic massage until 445. It should help me sit while doing this stuff. I should be home by 6 PM. Can Clearview help? Who do I contact?

I sent an email to Clearview to open a ticket at servicedesk@cvviewllc.com. Their phone number is 410-775-4058.

3/25/23, 9:46 AM

Is this just Monday to Friday?

3/25/23, 11:30 AM

For Clearview? I think so

3/29/23, 12:24 AM

Are you in Brooklyn?

I am

In Manhattan tomorrow trying to help a client fund raise

Interesting. Something I enjoy. I can brief you if you want to chat.

4/9/23, 2:25 PM

Have you been getting my emails? I sent a couple about getting together today. And I hope your shower helped your muscles!

4/9/23, 3:26 PM

Josh, Didn't get any today showing up on my phone. I also didn't see your email from Wednesday until yesterday.


I don't know what's going on with email then. Very strange, I will need to look into it. I just got your other emails, I have time if you do. Where do you want to meet?

I can walk down 8th avenue toward Garfield toward the synagogue. Any place along the way? Or do you want to meet on 8th Avenue and find a place or just walk?





+1 (202) 271-8345 >

 **Share your name and photo?** Share X

Mar 7, 2023 at 14:21


I should get the emails individually as PDFs or pst files. Any chance of getting help after 6 today?

I should be available after 6. I'm not sure I'll be able to help with finding things in your archive if your archive folder looks empty, though

It could be that I still don't know how to access it. Maybe my I am getting a therapeutic massage until 445. It should help me sit while doing this stuff. I should be home by 6 PM. Can Clearview help? Who do I contact?

I sent an email to Clearview to open a ticket at [service@clearview.com](mailto:service@clearview.com). Their phone number is

Subject \_\_\_\_\_

+ iMessage 



+1 (202) 271-8345 ›



Share your name and photo?

Share



I sent an email to Clearview to open a ticket at [servicedesk@cviewllc.com](mailto:servicedesk@cviewllc.com). Their phone number is [410-775-4058](tel:410-775-4058)

Mar 25, 2023 at 09:46

Is this just Monday to Friday?

Mar 25, 2023 at 11:30

For Clearview? I think so

Mar 29, 2023 at 00:24

Are you in Brooklyn?

I am

Subject



iMessage





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Share your name and photo?

Share



In Manhattan tomorrow trying to help a client fund raise

Interesting. Something I enjoy. I can brief you if you want to chat.

Apr 9, 2023 at 14:25

Have you been getting my emails? I sent a couple about getting together today. And I hope your shower helped your muscles!

Apr 9, 2023 at 15:26

Josh, Didn't get any today showing up on my phone. I also didn't see your email from Wednesday until yesterday.

Subject



iMessage



14:06 Sat Sep 20



📶 VPN 62% 🔋

ALL\_EXHIBITS\_Page32.png ▾



Done

How about I'll walk up to 8th Avenue, then start heading in your direction and we'll meet up when we see each other in between? I'm ok with taking a walk if you're up for it.

Sure. Leaving in two minutes

Perfect I'll do the same

4/22/23, 1:53 PM

I have lost my voice again

Rest up. I am also not feeling well.

I'm sorry to hear that. Maybe we can try tomorrow if we're both doing better

Cheryl is back tomorrow afternoon. We could set something up for during the week if tomorrow is a no go.

Works for me

4/23/23, 8:43 AM

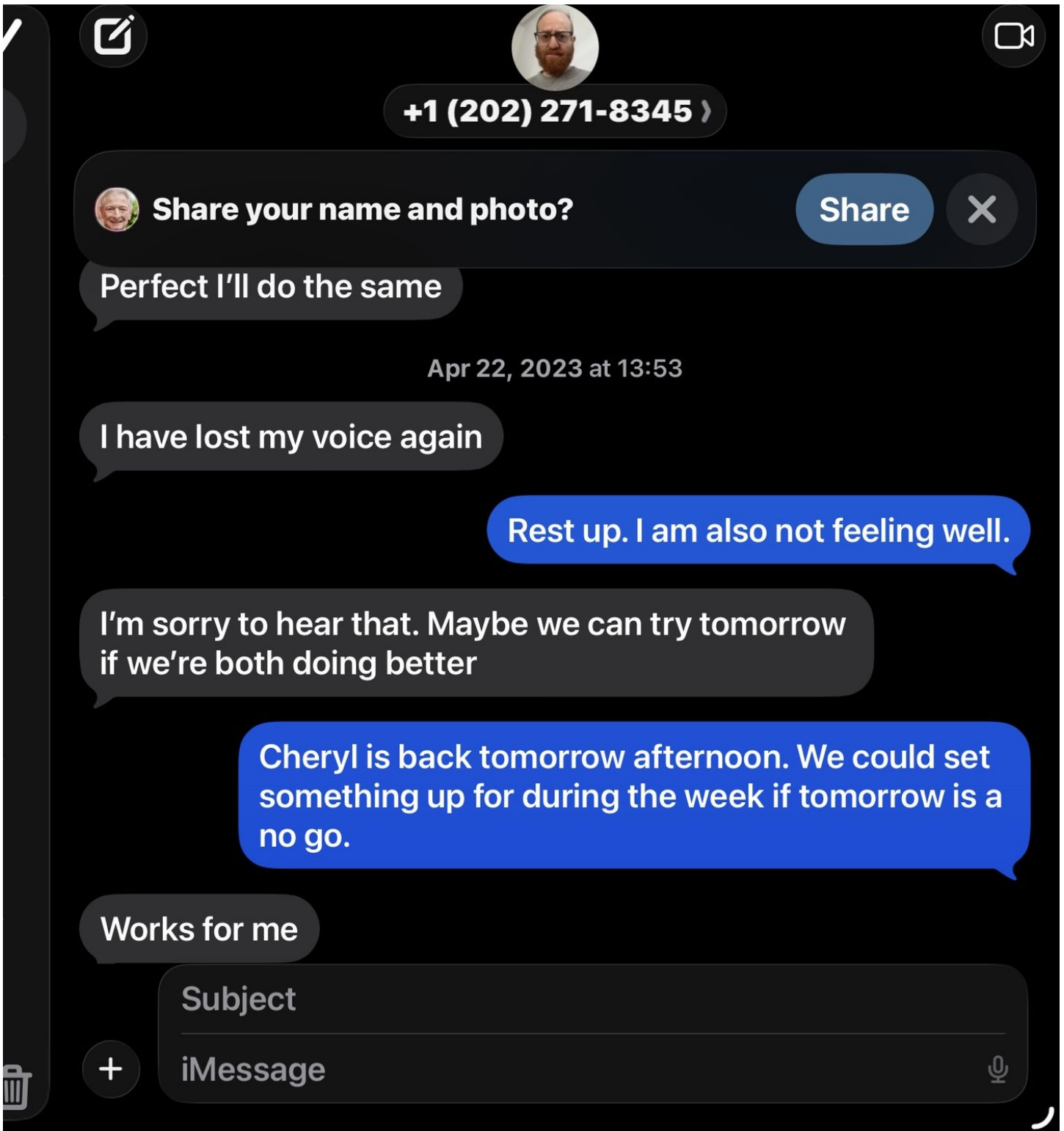
I am up and getting going. How does your morning look?

I am starting to get going myself. Perhaps around 10:30?

I need to move. I will take a walk. I could walk towards you down 8th Avenue leaving from Flatbush around an hour from now.

Tentatively yes. Right now I am trying to leave the apartment, the front door handle came off in my hand





Share your name and photo?

Share



Perfect I'll do the same

Apr 22, 2023 at 13:53

I have lost my voice again

Rest up. I am also not feeling well.

I'm sorry to hear that. Maybe we can try tomorrow if we're both doing better

Cheryl is back tomorrow afternoon. We could set something up for during the week if tomorrow is a no go.

Works for me

Subject

iMessage

14:06 Sat Sep 20



📶 VPN 62% 🔋

ALL\_EXHIBITS\_Page33.png ▾



Done

And Lori has thrown up three times so far this morning. So it's been interesting over here

I am not feeling great either. Feel like the Tin Man from the Wizard of Oz. Hope Lori feels better. We can talk another day.

Probably for the best. Sorry this keeps happening. I hope you feel better

4/23/23, 11:34 AM

I hope it is not serious with Lori. And your door is repaired. I hope to feel better when our dispute is resolved. This is top priority for me.

I just got off the phone with my Super. He said he would be by as soon as he can. "By 3". So we'll see. Lori is not feeling any better, unfortunately, she can't keep anything down right now.

I can only imagine how much you want to feel better.

I feel fine so far, I hope she doesn't have anything contagious

And I would very much like to be past this dispute as well m. It's a drain on all of us.

I don't want this to affect your health.

I understand. I don't want it to affect yours either.

4/29/23, 9:23 AM

Let me know where you want to meet. Coffee? Can start walking

Coffee is good. If you want to walk this way, there's Hungry Ghost at 7th and Garfield

Or I could walk toward you

Bagel pub is near you

Know where 7th and Garfield is located. Can head that way in 5 minutes. How long it takes depends...10 o'clock is good

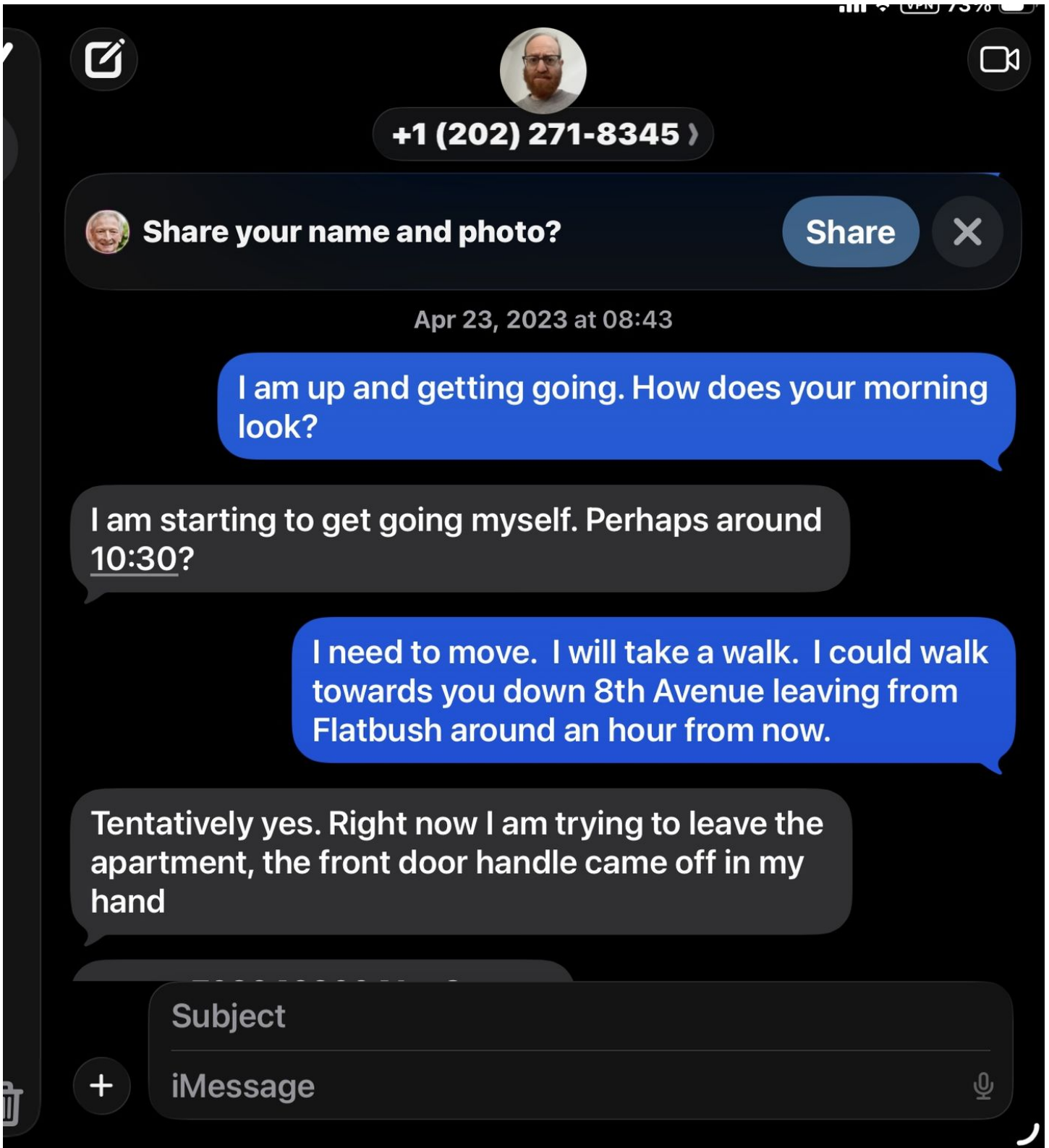
Sounds good

4/30/23, 9:50 AM

Josh, I am concerned for you and for the clients.

I am always concerned about the clients





+1 (202) 271-8345



Share your name and photo?

Share



Apr 23, 2023 at 08:43

I am up and getting going. How does your morning look?

I am starting to get going myself. Perhaps around 10:30?

I need to move. I will take a walk. I could walk towards you down 8th Avenue leaving from Flatbush around an hour from now.

Tentatively yes. Right now I am trying to leave the apartment, the front door handle came off in my hand

Subject

iMessage



+1 (202) 271-8345 >



Share your name and photo?

Share



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I understand. I don't want it to affect yours either.

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Or I could walk toward you

Bagel pub is near you

Subject



iMessage





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Share your name and photo?

Share



Know where 7th and Garfield is located. Can head that way in 5 minutes. How long it takes depends... 10 o'clock is good

Sounds good

Apr 30, 2023 at 09:50

Josh, I am concerned for you and for the clients.

I am always concerned about the clients

May 2, 2023 at 11:10

Have to pick up clothes for the trip to o Fairfax at 4. Let me know if you want to chat.before then.

Subject



iMessage



14:07 Sat Sep 20



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Done

5/2/23, 11:10 AM

Have to pick up clothes for the trip to o Fairfax at 4. Let me know if you want to chat.before then.

How about at 1 or 2?

Today is my birthday. She wants to get me sneakers with better lateral support for PT and training. Let's plan on 2 and I will get my clothes from there near Carroll Park. Pick the place

I didn't realize. Happy Birthday! If you want someplace closer to Carroll Park, we can always try Root Hill Cafe, the place we met for the first time last year

Sure

Liked "Sure"

5/3/23, 8:44 AM

Josh, You will need to go through counsel. Rich

Rich, I have already updated counsel and are talking with them this afternoon. Josh

Josh, The arbitration is going forward next week. Two suggestions: 1) confirm the date/time for next week and 2) let your lawyers focus on preparation as well. Also, let me know if you would like me to reach out to my old friend Dr. Mohammed Kadi at KAU about the 36 new matters. There are probably many more (university is 100K+/- students), plus pending cases if they are dissatisfied with Oblon pricing. Do you want to take over the prosecution of pending Oblon cases — if that is up for discussion? I have a long relationship with Mohammed. Rich

Josh, Without waiving or acquiescing in anything, I would appreciate whatever reports you can provide for April and the money owed wired as soon as possible. Thanks. Rich

Rich, I will get you the April reports shortly, followed by funds. Once you receive the funds, I would hope you would acknowledge that they have been received by you, without waiving or acquiescing anything else. Josh

As for the arbitration, our lawyers are proceeding full steam ahead, and will continue to do so.

For KAU, it can't hurt to contact Dr. Kadi. I would be interested in prosecution work, depending on what they are looking for.





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Share your name and photo?

Share



How about at 1 or 2?

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I didn't realize. Happy Birthday! If you want someplace closer to Carroll Park, we can always try Root Hill Cafe, the place we met for the first time last year



Sure

May 3, 2023 at 08:44

Subject



iMessage



Messages - Joshua Goldberg

5/31/23, 9:55 AM

Happy birthday Josh!

Thank you, Rich!

6/22/23, 3:48 PM

Things looking good with KSU. Mazel Tov again on Sammy.

Thank you, thank you. Hope all goes well with Cheryl.

6/22/23, 6:53 PM

Removed a part of her intestines.

Oh wow. I hope it was successful.

???. Not sure yet. But the Bat Mitzvah will be.

6/22/23, 9:34 PM

Thanks! Good luck, I hope it all works out

8/1/23, 8:51 AM

Josh, Having surgery today for hernia. Hope this is your best month ever. Rich

Rich, oh wow, I hope surgery goes as well as possible and you have a short recovery time. I'll be here looking after things when you wake up. Josh

8/16/23, 3:25 PM

Josh, Spoke to Debbie. Knowledgeable. She will discuss task codes and invoice numbers assignments with you. Glad to help if you want. Rich.

Rich, Thanks for the update. I will talk with Debbie and see what she says, will follow up with you afterwards. As always, the goal is to get it right. Josh

I agree about getting it right; paramount is the velocity of money so the firm has adequate cash flow to support growing relationships, — increased granularity will help.

8/16/23, 5:11 PM

I just received an email from Debbie, I will keep you updated. And yes to the above.





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Share your name and photo?

Share



For KAU, it can't hurt to contact Dr. Kadi. I would be interested in prosecution work, depending on what they are looking for.

May 31, 2023 at 09:55

Happy birthday Josh!

Thank you, Rich!

Jun 22, 2023 at 15:48

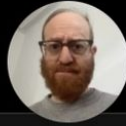
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Thank you, thank you. Hope all goes well with Cheryl.



Subject  
iMessage





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Share your name and photo?

Share



Jun 22, 2023 at 18:53

Removed a part of her intestines.

Oh wow. I hope it was successful.

???. Not sure yet. But the Bat Mitzvah will be.

Jun 22, 2023 at 21:34

Thanks! Good luck, I hope it all works out

Aug 1, 2023 at 08:51

Josh, Having surgery today for hernia. Hope this is your best month ever. Rich

Subject



iMessage





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Share your name and photo?

Share



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Aug 16, 2023 at 15:25

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Subject



iMessage





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Share your name and photo?

Share



I agree about getting it right; paramount is the velocity of money so the firm has adequate cash flow to support growing relationships, —increased granularity will help.

Aug 16, 2023 at 17:11

I just received an email from Debbie, I will keep you updated. And yes to the above.

Aug 17, 2023 at 08:46

FYI. There is money in trust which needs to be checked. It is a few years old. Plus, there is money in two trust accounts at freedom bank

Aug 18, 2023 at 12:46

Subject



iMessage



14:09 Sat Sep 20



📶 VPN 62% 🔋

ALL\_EXHIBITS\_Page36.png



Done

8/17/23, 8:46 AM

FYI. There is money in trust which needs to be checked. It is a few years old. Plus, there is money in two trust accounts at freedom bank

8/18/23, 12:46 PM

I have a CLE on Thursday on what we need to do with notifying clients. I presume I will need to set up a new entity.: I am going over that on Monday. I have considered having the same office address as NGM. That might help prevent confusion and ensure all mail to the firm gets to the firm. Thoughts?

8/18/23, 3:30 PM

I agree that would be less confusing, to use the firm office address. Do you know what you would name the new entity? Perhaps we should wait until after your CLE to pick a name, to understand better what would or would not be overly confusing

8/18/23, 5:17 PM

Thinking about collaborators such as InSpire IP and Meister Media as previously discussed.

10/3/23, 10:08 AM

Martha says you have Covid again. Feel better. Unbelievable. Thanks for responding to Thamer. Khalid Sabti has also contacted me again.

10/3/23, 12:11 PM

Yes, very unbelievable. That's why I have been so quiet over the past week. I will get back to Thamer with more updates today. As for Khalid Sabti, let me look and see where things are, I thought I was waiting on him but it could be COVID brain.

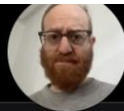
Here to help as needed . Get well soon. We need you.

Thanks. I'm working on it. Was in VA last week as I was getting sick, made some work flow adjustments with more coming. But we are moving down a better path now. We have the entire docketing team looking at a new system tomorrow which has a client portal integrated, I think it would be a big improvement.

I just found out, also, our Soluno accounting system was just recently bought by Actionstep. Not sure what it means yet, but hopefully good things.

Do you know anyone looking for work?





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Share your name and photo?

Share



Aug 18, 2023 at 12:46

I have a CLE on Thursday on what we need to do with notifying clients. I presume I will need to set up a new entity.: I am going over that on Monday. I have considered having the same office address as NGM. That might help prevent confusion and ensure all mail to the firm gets to the firm. Thoughts?

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Subject



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Share your name and photo?

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Oct 3, 2023 at 10:08

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Oct 3, 2023 at 12:11

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Subject



iMessage



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Subject

iMessage



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Subject



iMessage



14:10 Sat Sep 20



Signal strength, Wi-Fi, VPN, 61% battery

ALL\_EXHIBITS\_Page37.png



Done

I only know doctors these days.

10/4/23, 9:25 AM

Josh, My opinion: the proposed systems is considered initially at the top and then when you think it satisfies your objectives, bring in staff. They don't see it like you will see it. You need to make the first assessment. My opinion.

10/18/23, 12:01 PM

Josh, any update from Dean? Rich

Rich, He sent me a list is what they have as allowed and granted to make sure our lists are the same. I have Sabreen comparing them so I can identify any differences. Beyond that, just another list of work they want done ASAP. And we received four allowances today they don't know about yet. So we are on track, and I need to keep reminding the Dean of that. Josh

10/18/23, 1:19 PM

I would ask for clarification on the target number of patents for 2024. Do they want an annual increase? I suggest taking an active role in helping the Dean manage their successful achievement of goals. I recommend increasing communications with the Dean. The distrust needs to turn to trust ASAP. Oblon is over there, has been there or will be there soon.

10/31/23, 9:35 AM

You doing okay?

11/6/23, 8:24 AM

How are you doing?

12/8/23, 4:18 PM

I have input re KFU and Martha. Plus, please set up call with Omar.

12/8/23, 9:35 PM

What's your weekend look like? I might have to get Hazel from the hospital tomorrow morning, otherwise I'm around


Have abdominal ultrasound in morning. Will touch base afterwards and we will work something else .

Sounds good. Good luck in the morning





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 **Share your name and photo?** Share ✕

I only know doctors these days.


Oct 4, 2023 at 09:25

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Oct 18, 2023 at 12:01

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Subject  
iMessage 





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Share your name and photo?

Share



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Subject



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Share your name and photo?

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Oct 31, 2023 at 09:35

You doing okay?

Nov 6, 2023 at 08:24

How are you doing?

Dec 8, 2023 at 16:18

Subject



iMessage





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Share



Dec 8, 2023 at 16:18

I have input re KFU and Martha. Plus, please set up call with Omar.

Dec 8, 2023 at 21:35

What's your weekend look like? I might have to get Hazel from the hospital tomorrow morning, otherwise I'm around

Have abdominal ultrasound in morning. Will touch base afterwards and we will work something else .

Sounds good. Good luck in the morning

Dec 9, 2023 at 12:28

Subject



iMessage



Messages - Joshua Goldberg

12/9/23, 12:28 PM

Home. Can meet or speak by phone whenever convenient

12/9/23, 2:23 PM

I'm back from the dog hospital with Hazel. I'm grounded to make sure she doesn't get to her wounds. Can talk anytime by phone.

Talk at 2:45?

12/9/23, 3:37 PM

Just saw this. Available?

Meeting Amanda and baby for dinner at 515. Can speak tonight. Will text after i return

Ok. Just saw your last message, sorry didn't reply. Let me know when you get back

12/9/23, 6:21 PM

Back. Cheryl away. Call at your convenience

Ok. Will call in five or so

12/11/23, 9:13 AM

Josh, Mount Sinai system may not take United Healthcare as of Jan. 1., 2024. Management is deciding now. Any others in NYC that could be out of network with United Healthcare?

May want to check NYU Langone

Huh. Good questions. Let me see what I can find out

United Healthcare recently sent out notice that Mt Sinai hospital may be out 1/1/24. Doctors may or may not participate. Mt. Sinai also sent a letter about changes to United policyholders.

<https://www.axios.com/local/raleigh/2023/10/13/unc-healths-contract-dispute-with-united-healthcare>





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Share your name and photo?

Share



Dec 9, 2023 at 12:28

Home. Can meet or speak by phone whenever convenient

Dec 9, 2023 at 14:23

I'm back from the dog hospital with Hazel. I'm grounded to make sure she doesn't get to her wounds. Can talk anytime by phone.

Talk at 2:45?

Dec 9, 2023 at 15:37

Just saw this. Available?

Subject

---

iMessage





+1 (202) 271-8345 ›



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Share



Dec 9, 2023 at 15:37

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Ok. Just saw your last message, sorry didn't reply. Let me know when you get back

Dec 9, 2023 at 18:21

Back. Cheryl away. Call at your convenience

Ok. Will call in five or so

Dec 11, 2023 at 09:13

Subject



iMessage





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Share your name and photo?

Share



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Subject



iMessage



14:12 Sat Sep 20



Signal strength, Wi-Fi, VPN, 61% battery

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Done

**A dispute between UNC Health and United Healthcare could leave many out-of-network - Axios Raleigh**  
United Healthcare's contract disputes have extended across the country to hospital systems in Charlotte ([https://charlotte.axios.com/321666/scoop-charlotte-medical-provider-plans-to-stop-accepting-a-major-health-insurance/?utm\\_source=newsletter&utm\\_medium=email&utm\\_campaign=newsletter\\_axioslocal\\_charlotte&stream=top](https://charlotte.axios.com/321666/scoop-charlotte-medical-provider-plans-to-stop-accepting-a-major-health-insurance/?utm_source=newsletter&utm_medium=email&utm_campaign=newsletter_axioslocal_charlotte&stream=top)), Orlando (<https://www.orlandosentinel.com/2023/07/18/orlando-health-patients-may-lose-unitedhealthcare-coverage-amid-stalled-contract-dispute/>), Louisville ([https://www.wdrb.com/news/business/baptist-health-feuds-with-united-healthcare-over-medicare-advantage-rates/article\\_99ba9b6e-647f-11ee-b9d4-bbef6027f256.html](https://www.wdrb.com/news/business/baptist-health-feuds-with-united-healthcare-over-medicare-advantage-rates/article_99ba9b6e-647f-11ee-b9d4-bbef6027f256.html)), Kentucky, and Boulder, Colorado (<https://www.kunc.org/news/2023-09-01/contract-dispute-could-force-thousands-to-find-new-doctors>)

4/11/24, 12:09 PM

Josh, checking in to see if the payment through March is in process. Thanks. Rich

Rich, It should have gone already. \$156010.60. Let me double check and see what is happening. Josh

I see what happened. My emails were stuck in my Outbox. I just got them sent. I will track this to make sure the payment gets made. Josh

Josh, Don't see the money received. Appreciate it. I am concerned about KFU.

No. Issue on my end. Getting this addresses right away. Understood about KFU. I haven't heard back from Prof. Abdul for a few days but it seems he is away for Eid. I will be trying to get him again tomorrow.

Eid is over soon. Let's hope

Indeed

4/12/24, 8:39 AM

Let's hope. Inshallah. Money didn't arrive yesterday. Appreciate you taking care of it.

I know the money was approved yesterday, not sure why it read not received. Do you have time to talk about KFU?



14:13 Sat Sep 20



📶 VPN 60% 🔋

ALL\_EXHIBITS\_Page40.png



Done

I didn't get anything saying not received. It just hasn't shown up in account. Can talk now if you want

Let me give you a call

Sure.

4/12/24, 11:38 AM

Josh, Money not received yet. Do you have form showing money transmitted? Could be lost in action or gone to incorrect account. Rich

4/12/24, 2:04 PM

Josh, Money not received yet. Can you check to see if transmitted? Thanks. Rich

Saw email. Having my guy check

Ok, I was just writing to let you know I sent the details by email. They looked identical to me to the instructions we successfully used in March. We will make any needed adjustments for this to work.

All going okay on your end? Your health doing okay?

4/12/24, 3:13 PM

Have shorter version. Goal should be to have online meeting with him or call. Now adding some stuff back to draft. Health in a mess until I square away insurance

Oh no, really sorry to hear about health being a mess.

We have been looking at the wire to you. All of our previous wires looked the same, not sure why it became an issue now. We are resending, using the National Financial Services, LLC. Will let you know when it's sent, I truly hope you get it

Would need to allow some extra time for a Middle East trip but I will go if it needed to grow the opportunity.

Will be back to you with suggested changes. May not be until tomorrow. Have a Friday night dinner to go to .

No worries, understood. I didn't plan on replying until tomorrow anyway, as we talked about. As for Middle East trip, could be interesting if it all works out. Hopefully we can get Prof Abdul to talk before then

And your wire has been updated, I really hope it gets through this time



14:14 Sat Sep 20



Signal strength, Wi-Fi, VPN, 60% battery

ALL\_EXHIBITS\_Page41.png



Done

Thanks on wire. If you have another draft version, please send.

Working on it now, will send soon

I just emailed you the recent wire confirmation

Resent

Thanks 🙏

I just sent a shortened version. It still feels long but it is more direct than my first one

4/12/24, 5:41 PM

Will look at it after the dinner

Liked "Will look at it after the dinner "

4/15/24, 2:34 PM

Josh, Any reply from KFU?

Rich, I spoke briefly with Prof. Abdul this morning. He wants a point by point written response to his earlier message, instead of the feral response we provided, and is open to hearing any alternative proposals for moving forward.

It was very clear in talking with him it is all a budget issue

k. Let me know if I can help. Looks like wire received but about \$10k less than the amount you indicated

Thanks for the offer to help. That's surprising on the wire, let me see what I can find out about why that might have happened

156010,50 received

Got it, will be checking

4/21/24, 3:42 PM

Happy Passover.

5/23/24, 5:03 PM

Josh, Hope you and Max are on the mend. Quick question: is there more than 20 employees on the UHC health insurance? That determines whether Medicare pays first or second. Thanks. Rich





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Share your name and photo?

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Josh, Don't see the money received. Appreciate it. I am concerned about KFU.

No. Issue on my end. Getting this addresses right away. Understood about KFU. I haven't heard back from Prof. Abdul for a few days but it seems he is away for Eid. I will be trying to get him again tomorrow.

Eid is over soon. Let's hope

Indeed

Apr 12, 2024 at 08:39

Let's hope. Inshallah. Money didn't arrive

Subject  
iMessage





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Apr 12, 2024 at 08:39

Let's hope. Inshallah. Money didn't arrive yesterday. Appreciate you taking care of it.

I know the money was approved yesterday, not sure why it read not received. Do you have time to talk about KFU?

I didn't get anything saying not received. It just hasn't shown up in account. Can talk now if you want

Let me give you a call

Sure.

Subject



iMessage





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Sure.

Apr 12, 2024 at 11:38

Josh, Money not received yet. Do you have form showing money transmitted? Could be lost in action or gone to incorrect account. Rich



Not Delivered

Apr 12, 2024 at 14:04

Josh, Money not received yet. Can you check to see if transmitted? Thanks. Rich

Saw email. Having my guy check

Subject



iMessage





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Ok, I was just writing to let you know I sent the details by email. They looked identical to me to the instructions we successfully used in March. We will make any needed adjustments for this to work.

All going okay on your end? Your health doing okay?

Apr 12, 2024 at 15:13

Have shorter version. Goal should be to have online meeting with him or call. Now adding some stuff back to draft. Health in a mess until I square away insurance

Oh no, really sorry to hear about health being a mess.

Subject



iMessage





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Thanks 🙏

I just sent a shortened version. It still feels long but it is more direct than my first one

Apr 12, 2024 at 17:41



Will look at it after the dinner

Apr 15, 2024 at 14:34

Josh, Any reply from KFU?

Rich, I spoke briefly with Prof. Abdul this morning. He wants a point by point written response to his earlier message, instead of the feral response we

Subject



iMessage





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156010,50 received

Got it, will be checking

Apr 21, 2024 at 15:42

Happy Passover.

May 23, 2024 at 17:03

Josh, Hope you and Max are on the mend. Quick question: is there more than 20 employees on the UHC health insurance? That determines whether Medicare pays first or second. Thanks. Rich

Rich, At the hospital now, Max's surgery is ongoing.

Subject



iMessage



14:15 Sat Sep 20



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ALL\_EXHIBITS\_Page42.png ▾



Done

Rich, At the hospital now, Max's surgery is ongoing. All seems ok so far. I think we have more than 20 employees on health insurance, I can check. Which is better for you? Josh

Been thinking about Max. Hope surgery goes well. Under 20, Medicare covers first. Better for me, but if UHC records show it covers >20 employees(?), it is primary. It is what it is. Our prayers are with Max. Rich

5/29/24, 12:28 PM

How's Max? How are you doing? Scmoozing....

6/14/24, 8:59 AM

Josh, Hope all is well. I would appreciate the reports and money for May. Thanks. Rich

All is well, thanks Rich. I sent the reports by email within the last hour, money will be sent today as well.

Thanks. How's Max

Doing good, cat comes off in mid July. Just a few more weeks to go, then PT time

Familiar with universities. Capitol is a training school- no research. The Saudi school has potential. Met them at a conference. Early on there was nothing going there. I would consider strengthening relationship with abu dhani poly.

I agree with all that. Though Dr. Murad seems to think there is some research at Capitol. He was also talking about sending some more ADP inventions to us, I am continuing the conversation with him

I met the rector or president. It would be a good time to ask dr Murad to arrange a call with the head to understand the direction of their innovation and ways the firm can help.

Agreed, working on it





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Rich, At the hospital now, Max's surgery is ongoing. All seems ok so far. I think we have more than 20 employees on health insurance, I can check. Which is better for you? Josh

Been thinking about Max. Hope surgery goes well. Under 20, Medicare covers first. Better for me, but if UHC records show it covers >20 employees(?), it is primary. It is what it is. Our prayers are with Max. Rich

May 29, 2024 at 12:28

How's Max? How are you doing? Scmoozing....

Jun 14, 2024 at 08:59

Subject



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May 29, 2024 at 12:28

How's Max? How are you doing? Scmoozing....

Jun 14, 2024 at 08:59

Josh, Hope all is well. I would appreciate the reports and money for May. Thanks. Rich

All is well, thanks Rich. I sent the reports by email within the last hour, money will be sent today as well.

Thanks. How's Max

Doing good, cat comes off in mid July. Just a few more weeks to go, then PT time

Subject

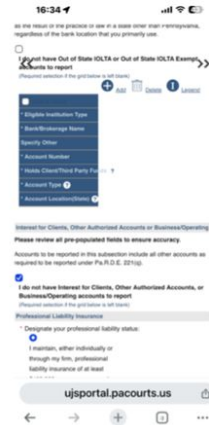


iMessage



Messages - Joshua Goldberg

6/20/24, 4:37 PM

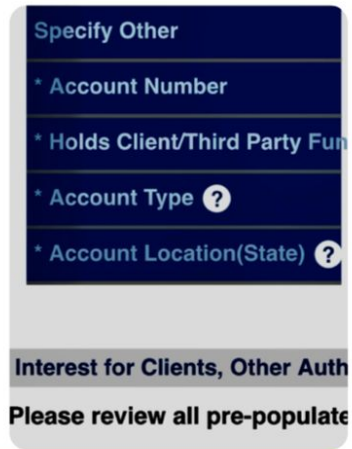


Josh, hope all is well. Paying bar dues. Is professional liability carrier still Scottsdale insurance ? Also, need trust bank account info

Would appreciate it. Rich

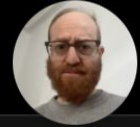
Rich, sure. Yes, Scottsdale is our current carrier. We're going through the renewal now, so it could change, but right now it's them. For trust account, what info are you looking for?

6/20/24, 5:46 PM




Good with the prof liability question. Bank name, address and trust account mo. and whatever else is in asked in the photo .



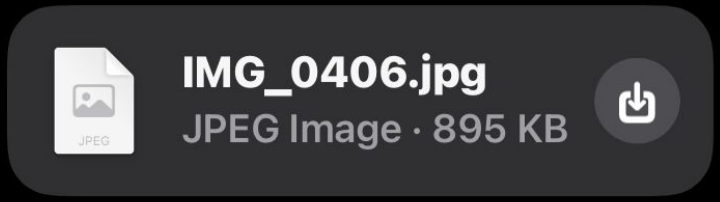


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Agreed, working on it


Jun 20, 2024 at 16:37



Josh, hope all is well. Paying bar dues. Is professional liability carrier still Scottsdale insurance ? Also, need trust bank account info

Would appreciate it. Rich

Rich, sure. Yes, Scottsdale is our current carrier. We're going through the renewal now, so it could change, but right now it's them. For trust account, what info are you looking for?

Subject  
iMessage 



14:17 Sat Sep 20

📶 VPN 59% 🔋

ALL\_EXHIBITS\_Page44.png



Done

Ok, will have to look, I don't have that info at my fingertips. What state is that for? I've never had to provide information to that level of detail

Pennsylvania. Howard should have this question. I tried to check boxes to avoid message that account info needed.

Could put Bank of America, Alexandria, va and the trust account number

Ok, give me a bit. I'm not somewhere I can log on and get the trust account number

6/21/24, 7:58 AM

Good morning, Rich! Our BOA escrow account number is xxxxxxxx8778. I can't imagine the bar would have a problem with not giving the entire number over the internet

6/21/24, 9:19 AM

I will try later. At cornea doctor.

Good luck. I need to do that too.

6/21/24, 2:06 PM

Also, there is an amount due VA State Bar for Litman Law Offices, Ltd. It is due every two years — was due July 2023. Overdue. It is \$50 -\$100.

Did you get a bill? I have paid any bill I have seen

6/21/24, 4:33 PM

Last year it was mailed to me from the firm. Didn't realize it wasn't handled until. I looked up renewal fees. We did get a bill. It was mailed by NGM to me. I sent it back and believe I texted or emailed you about it. In any case, no big deal. Matter of sending a check or paying the fee. VA opens online dues paying on Monday. If it is still on my record, I will let you know. It may require me to pay to renew bar membership. I will check Monday. Rich

Sigh. Thanks for letting me know. I didn't know about this until now. Sounds like someone needs to be reeducated

Whoever handled the mail thought it should go to me. Shouldn't be a problem after you are the contact on their records.


8/2/24, 9:49 AM

Josh, how's Max? All go well? Rich





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Pennsylvania. Howard should have this question. I tried to check boxes to avoid message that account info needed.

Could put Bank of America, Alexandria, va and the trust account number


Ok, give me a bit. I'm not somewhere I can log on and get the trust account number

Jun 21, 2024 at 07:58

Good morning, Rich! Our BOA escrow account number is xxxxxxxx8778. I can't imagine the bar would have a problem with not giving the entire number over the internet

Subject

---

+ iMessage 



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Jun 21, 2024 at 09:19

I will try later. At cornea doctor.

Good luck. I need to do that too.

Jun 21, 2024 at 14:06

Also, there is an amount due VA State Bar for Litman Law Offices, Ltd. It is due every two years — was due July 2023. Overdue. It is \$50 - \$100.

Did you get a bill? I have paid any bill I have seen

Jun 21, 2024 at 16:33

Last year it was mailed to me from the firm. Didn't

Subject



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Jun 21, 2024 at 16:33

Last year it was mailed to me from the firm. Didn't realize it wasn't handled until. I looked up renewal fees. We did get a bill. It was mailed by NGM to me. I sent it back and believe I texted or emailed you about it. In any case, no big deal. Matter of sending a check or paying the fee. VA opens online dues paying on Monday. If it is still on my record, I will let you know. It may require me to pay to renew bar membership. I will check Monday. Rich

Sigh. Thanks for letting me know. I didn't know about this until now. Sounds like someone needs to be reeducated

Whoever handled the mail thought it should go to

Subject



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Whoever handled the mail thought it should go to me. Shouldn't be a problem after you are the contact on their records.

Aug 2, 2024 at 09:49

Josh, how's Max? All go well? Rich

Thanks for checking. Max is doing okay, started walking last weekend, which is good. The bigger issue now is plumbing. We are on day ten of plumbers. They are currently jackhammering and digging up the street in front of our building. No water today, not much worse than the trickle we have had.

Subject



iMessage



14:18 Sat Sep 20



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ALL\_EXHIBITS\_Page45.png ▾



Done

Thanks for checking. Max is doing okay, started walking last weekend, which is good. The bigger issue now is plumbing. We are on day ten of plumbers. They are currently jackhammering and digging up the street in front of our building. No water today, not much worse than the trickle we have had.

Need to take shower ?.... Don't hesitate to come over if it doesn't work soon.

Thanks, much appreciated. Ok for now, been going to our neighbor next door. If this doesn't get resolved today, we're finding a hotel room for the weekend until building management can get everything fixed, finally.

8/14/24, 1:33 PM

Caught the end of the firm meeting. Understand you are away next week. Please send July money and reports. 7 figures owed. Would like update on KFU. Are they sending new work?

9/13/24, 8:52 AM

Josh, will you be sending today the money through August? Appreciate it. Thanks. Rich

9/13/24, 5:56 PM

Rich, Money should have been sent today. Please let me know if you didn't get it. Josh

9/20/24, 2:18 PM

How is your headaches?

How are your headaches?

9/20/24, 8:55 PM

Today has been the first good day in a long time. Only a very mild migraine this morning. I can only hope it continues.





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Need to take shower?... Don't hesitate to come over if it doesn't work soon.

Thanks, much appreciated. Ok for now, been going to our neighbor next door. If this doesn't get resolved today, we're finding a hotel room for the weekend until building management can get everything fixed, finally.

Aug 14, 2024 at 13:33

Caught the end of the firm meeting. Understand you are away next week. Please send July money and reports. 7 figures owed. Would like update on KFU. Are they sending new work?

Sep 13, 2024 at 08:52

Subject



iMessage





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Josh, will you be sending today the money through August? Appreciate it. Thanks. Rich

Sep 13, 2024 at 17:56

Rich, Money should have been sent today. Please let me know if you didn't get it. Josh

Sep 20, 2024 at 14:18

How is your headaches?

How are your headaches?

Sep 20, 2024 at 20:55

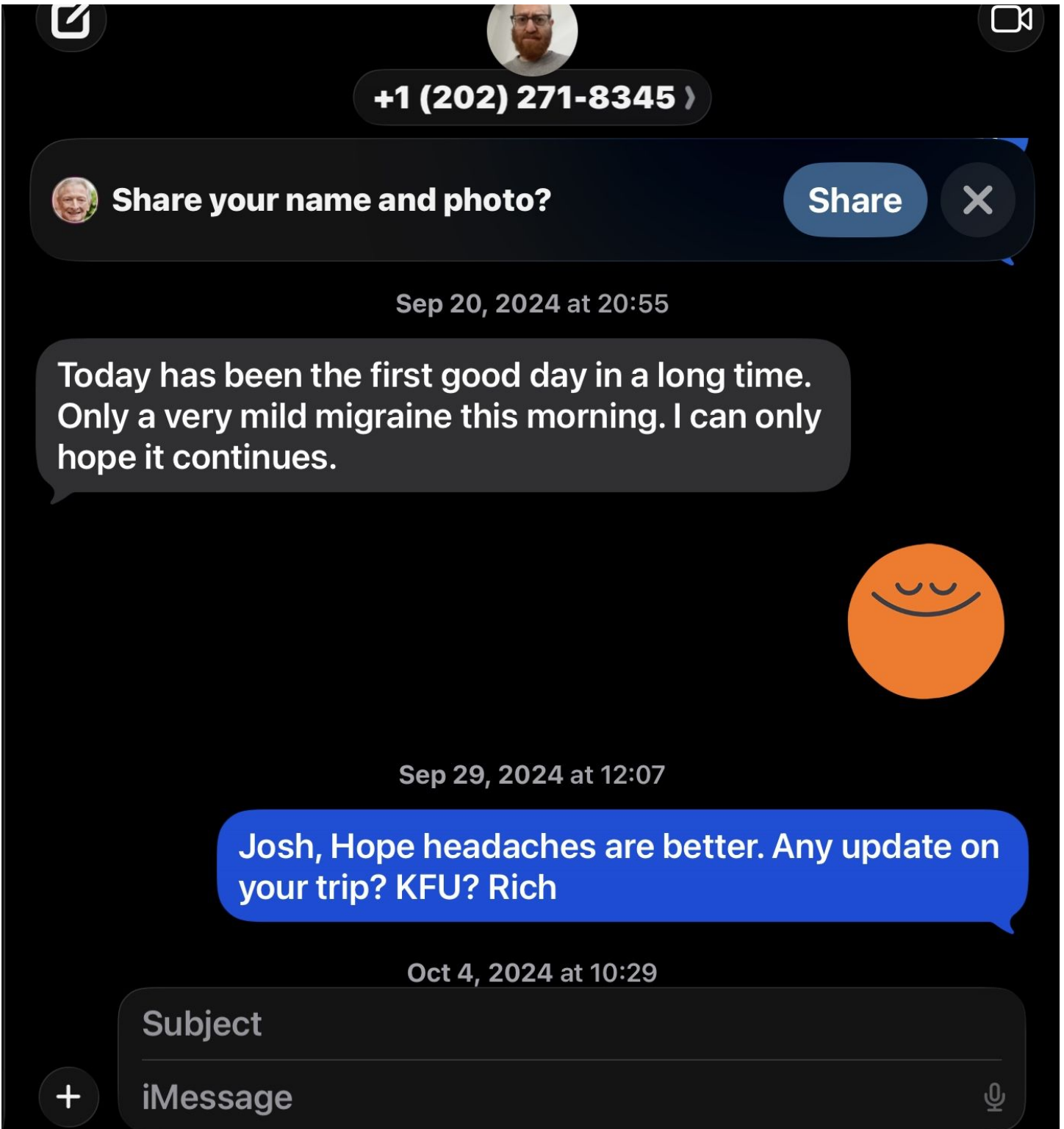
Today has been the first good day in a long time. Only a very mild migraine this morning. I can only

Subject



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Sep 20, 2024 at 20:55

Today has been the first good day in a long time. Only a very mild migraine this morning. I can only hope it continues.



Sep 29, 2024 at 12:07

Josh, Hope headaches are better. Any update on your trip? KFU? Rich

Oct 4, 2024 at 10:29

Subject



iMessage



14:18 Sat Sep 20



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ALL\_EXHIBITS\_Page46.png ▾



Done



9/29/24, 12:07 PM

Josh, Hope headaches are better. Any update on your trip? KFU? Rich

10/4/24, 10:29 AM

Hi Rich,

L'shanah Tovah!

I hope all is well on your end. I am still all migraines over here. Not just headaches but also significant nausea, dizziness, and blurring in my left eye. I have a second opinion lined up to read my brain MRI next week and have been told by my doctors not to get on a plane until they have figured things out. Which had of course had a big impact on my travel.

KFU is getting back to normal. I expect payments from them to resume in the next week or so. We also just got our first application drafting instructions from them in some time, I think there will be more coming. I have been telling them repeatedly we need to get started on the drafting now to keep up their numbers for 2025. I think they're listening, we'll see soon for sure.

Josh

10/4/24, 3:17 PM

Josh, I can suggest doctors. Need to lose headaches. Not worth killing yourself. I am willing to take the trip alone. The recent Dubai move to become IP central requires immediate action to be part of it, and a trip now will be well received. Let's talk when you have a chance. Rich





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Oct 4, 2024 at 10:29

Hi Rich,

L'shanah Tovah!

I hope all is well on your end. I am still all migraines over here. Not just headaches but also significant nausea, dizziness, and blurring in my left eye. I have a second opinion lined up to read my brain MRI next week and have been told by my doctors not to get on a plane until they have figured things out. Which had of course had a big impact on my travel.

KFU is getting back to normal. I expect payments from them to resume in the next week or so. We

Subject



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KFU is getting back to normal. I expect payments from them to resume in the next week or so. We also just got our first application drafting instructions from them in some time, I think there will be more coming. I have been telling them repeatedly we need to get started on the drafting now to keep up their numbers for 2025. I think they're listening, we'll see soon for sure.

Josh

Oct 4, 2024 at 15:17

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Subject  
iMessage





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Josh

Oct 4, 2024 at 15:17

Josh, I can suggest doctors. Need to lose headaches. Not worth killing yourself. I am willing to take the trip alone. The recent Dubai move to become IP central requires immediate action to be part of it, and a trip now will be well received. Let's talk when you have a chance. Rich

Oct 14, 2024 at 10:15

Josh, please confirm the days you are available for a trip are not Islamic holidays and the schools are in session. Thanks. Rich

Subject



iMessage



Messages - Joshua Goldberg

10/14/24, 10:15 AM

Josh, please confirm the days you are available for a trip are not Islamic holidays and the schools are in session. Thanks. Rich

10/15/24, 7:51 AM

Thanks for the tip, Rich. It turns out November 10-17 are days of for most of the universities so I am going to need to adjust plans accordingly

10/15/24, 2:08 PM

How about the following week? Thanksgiving time was always good except I missed Thanksgiving with family.

10/15/24, 3:38 PM

Yes, That's what I'm thinking, either week of 11/17 or 11/24

10/16/24, 11:11 AM

We should check if there are any conferences or meetings for you to speak at anywhere in GCC

Dubai Future Foundation - where we met the Sheik - is behind Dubai becoming a patent hub. They have lots of stuff.

Good idea to look for possible soaking opportunities. I will look at the DFF, as well as anything in Saudi or Kuwait. I want to figure it out soon so I can get a plan together

Glad to help any way I can.

➔ Replying to Joshua Goldberg, 2024-10-16 11:30:55: « Good idea to look for possible soaking opportunities. I will look at the DFF, as well as a... »

Can arrange Patent 101 presentations at clients - KU should be about it. So should others.

I think it would be good for KU, Jouf, IMSIU, and a couple others

Text message  
10/16/24, 12:27 PM

Let me know if you want my help in arranging or accompanying you.

Not sent





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Share your name and photo?

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Oct 15, 2024 at 07:51

Thanks for the tip, Rich. It turns out November 10-17 are days of for most of the universities so I am going to need to adjust plans accordingly

Oct 15, 2024 at 14:08

How about the following week? Thanksgiving time was always good except I missed Thanksgiving with family.

Oct 15, 2024 at 15:38

Yes, That's what I'm thinking, either week of 11/17 or 11/24

Oct 16, 2024 at 11:11

Subject



iMessage



14:20 Sat Sep 20



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ALL\_EXHIBITS\_Page48.png



Done

iMessage  
10/16/24, 12:31 PM

Let me know if you would like me to accompany you, help arrange, or do anything else you need.

10/23/24, 11:52 AM

Josh, heading to doctor. Have thoughts on Dasman or Sabah as client if you want my take.

I do. I am heading to a series of meetings myself. Do you have time to talk this evening, perhaps between 5:30 and 6:30?

Yes.. whenever convenient

Ok, sounds good, I will get back to you once I know when I am free

10/23/24, 5:42 PM

Free to talk now?

10/24/24, 11:06 AM

Missed this text. Anytime today except 1230 -2pm. Quick comments.

10/24/24, 5:45 PM

Available when you have time. Dasman can be a 7 figure a year client. Sabah can be a 7 figure per year client without Dasman or KOC, but it sounds like Sabah has a KOC contract. KOC on its own can be a 7 figure a year client: a huge opportunity. My view: Dasman through KFAS is better in the long run as a direct client. Diabetes is affecting 40 percent of the population. Dasman wants to be top tier and can afford it. Fahd and Mohsen are raving fans. Plus, Sabah's process may be lengthy, handling KOC is a major undertaking, and they would need to be on top of handling Kuwaiti inventors. Dasman may not get the attention it deserves.

10/25/24, 5:47 PM

15th is surgery. 27th is when I get stitches removed. If my left arm surgery goes as well as my right hand surgery (which was only carpal tunnel), I should be able to travel a few days after the surgery.

Great to know. I'm going to be working on timing over the next week, will keep you posted

10/28/24, 2:50 PM

Josh, Debbie Schaefer says I can print the reports myself from Saluno. Can I get a login? Rich





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Oct 16, 2024 at 11:11

We should check if there are any conferences or meetings for you to speak at anywhere in GCC

Dubai Future Foundation - where we met the Sheik - is behind Dubai becoming a patent hub. They have lots of stuff.

Good idea to look for possible soaking opportunities. I will look at the DFF, as well as anything in Saudi or Kuwait. I want to figure it out soon so I can get a plan together

1 Reply

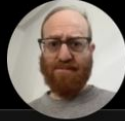
Click to help someone else

Subject

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Text Message • SMS

Let me know if you want my help in arranging or accompanying you.



Not Delivered

iMessage

Let me know if you would like me to accompany you, help arrange, or do anything else you need.

Oct 23, 2024 at 11:52

Josh, heading to doctor. Have thoughts on Dasman or Sabah as client if you want my take.

Subject



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I do. I am heading to a series of meetings myself. Do you have time to talk this evening, perhaps between 5:30 and 6:30?

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Oct 23, 2024 at 17:42

Free to talk now?

Oct 24, 2024 at 11:06

Missed this text. Anytime today except 1230 -2pm. Quick comments.

Subject



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Oct 24, 2024 at 17:45

Available when you have time. Dasman can be a 7 figure a year client. Sabah can be a 7 figure per year client without Dasman or KOC, but it sounds like Sabah has a KOC contract. KOC on its own can be a 7 figure a year client: a huge opportunity. My view: Dasman through KFAS is better in the long run as a direct client. Diabetes is affecting 40 percent of the population. Dasman wants to be top tier and can afford it. Fahd and Mohsen are raving fans. Plus, Sabah's process may be lengthy, handling KOC is a major undertaking, and they would need to be on top of handling Kuwaiti inventors. Dasman may not get the attention it deserves.

Subject  
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Oct 25, 2024 at 17:47

15th is surgery. 27th is when I get stitches removed. If my left arm surgery goes as well as my right hand surgery (which was only carpal tunnel), I should be able to travel a few days after the surgery.

Great to know. I'm going to be working on timing over the next week, will keep you posted

Oct 28, 2024 at 14:50

Josh, Debbie Schaefer says I can print the reports myself from Saluno. Can I get a login? Rich

Sure, if you don't have one already. Let me see

Subject



iMessage



14:21 Sat Sep 20



58% VPN

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Done

Sure, if you don't have one already. Let me see what is needed from me to get this going

10/28/24, 4:35 PM

Don't have one. Appreciated.

I just emailed credentials to you

Thanks. Richard

10/30/24, 11:02 AM

Josh, How is your availability after 11/27 through first half of December?  
Rich

Rich, other than Thanksgiving Day (11/28), the only things I have that I cannot shift are meetings on December 9 and 10. Otherwise, I am open

10/30/24, 1:58 PM

Josh, Just walked near your house. 63 bus. We will also have more info post-election which may affect things. I think positively. On way home.  
Rich

11/12/24, 9:54 AM

Josh, Are you around on the 19th if I can push up the surgery?. I need someone to pick me up. Rich

Rich, Yes, I look to be around. No problem, happy to do it. Josh

Was on subway to another doctor. Surgeon has surgery approved. 11/29 surgery date because Cheryl couldn't pick me up on the 19th. Away judging skating. 50/50 she will want to change. Thx Rich

Just keep me posted!

Thanks but couldn't push it up. Insurance covers 11/29 at mt Sinai west only

11/12/24, 12:33 PM

At least insurance is covering it

Josh, True. Have to be glad - I think. Way past the max out of pocket. Do you still need to be back for 12/9 and 12/10 meetings? If you need any help on Friday with Sabah, I can come down. They were 7 figure per year clients. Rich





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Subject



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Oct 30, 2024 at 13:58

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Nov 12, 2024 at 09:54

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Rich, Yes, I look to be around. No problem, happy to do it. Josh

Subject

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iMessage



14:22 Sat Sep 20



VPN 57%

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Done

11/12/24, 2:25 PM

Rich, Yes, I still need to be here for meetings 12/9 and 12/10, they can't be moved. It's why I also proposed the week of 12/15. For Sabah, I should be ok for Friday.

11/14/24, 10:41 AM

Josh, When you meet with Sabah, please consider asking about visit with KOC and when would be optimal time. I think you will need to get out there to get it going at the level of the 4th largest oil company in world. Rich

11/14/24, 4:39 PM

Rich, Fully agreed. After brief introductions, it was at the top of my list of things to talk about

I have been to the KOC city. The R&D patent activity at KOC is through a side by side nonprofit type entity. There has been some changing people and this talk about Sabah handling it has been going on for many years.

Yes, I know it has been a continuous topic with SACGC. I think I went to KOC with you on one of our trips. And they seem to be a sleeping giant.

11/15/24, 5:47 PM

Josh, Hope all went well. Did you find out who else he was visiting? Rich

All went well, he said he stopped in DC on his way to see a friend in San Francisco just to see us. He made it sound like we're the only firm he is interested in working with. He's ready for a visit in December, he needs to coordinate timing with his team. He made sure he could reach me by WhatsApp, so I have a direct line to him.

KOC is doing it's normal thing but he thought it could be good for me to do a joint visit

11/15/24, 7:53 PM

On KOC, need more info as to what happened. If they gave a thumb-down already to Sabah, going with them may not be best.

No thumb down. They just decided to withdraw their RFP, which they've done before

That isn't thumbs up

No it's not





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Nov 12, 2024 at 12:33

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Josh. True. Have to be glad - I think. Way past the

Subject



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Nov 12, 2024 at 12:33

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Nov 12, 2024 at 14:25

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Subject  
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Subject



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Subject



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No thumb down. They just decided to withdraw their RFP, which they've done before

That isn't thumbs up

No it's not

Dec 7, 2024 at 14:20

Subject



iMessage



14:23 Sat Sep 20



📶 VPN 57% 🔋

ALL\_EXHIBITS\_Page51.png ▾



Done

12/7/24, 2:29 PM

Josh, You feeling better today? Rich

12/12/24, 3:14 PM

Josh, do you have a final number of patents for KFU yet? Rich

Have thoughts on strategy moving forward with them.

12/23/24, 9:27 AM

Told Michael he should ask you. The benefit is the exposure to 1/3 of universities in US —emerging research institutions (some agencies using this now)

12/23/24, 10:53 AM

He should ask me about what? He's been asking me questions generally about how they should move forward, we haven't gotten to much in the way of specifics yet

And I didn't see you earlier message, KFU is winding up with 631 patents this year, we hit their goal of 600 for the year

Michael is looking for a new chairman of the board. You or Jerry serving in this role will serve the longer term interests of the law firm and the consortium. Michael has something in the pipeline involving semiconductors. He mentioned plans on expanding to emerging or underutilized research institutions - broader federal definitions.

Ohhh, I got it now. Michael told me you had agreed to be chairman, which is where I got confused. I imagine I'll be hearing from him this week. I will certainly make the offer!

This opens the doors to about 1/3 of universities in US. Remember, it wasn't only KFU who got 631 patents

Of course. And in 2025 I'm making a big push for US universities so this should fit right in with that

I'll drop Michael a note to see if he's free to talk today

Josh, He may have misinterpreted my comments saying I will consider. I didn't say yes, as he indicates. I have considered and like the multiple trips to KFU before they popped, my prior efforts for the consortium were client development. He wanted a bio for the board to consider candidates. Didn't provide. He may have misunderstood I was recommending you. I will make it clear. Rich





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Dec 7, 2024 at 14:29

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Dec 12, 2024 at 15:14

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Subject



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Subject



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14:24 Sat Sep 20



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Done

Got it, thanks, Rich. I will work to make sure Michael understands this as well.

And I am happy to serve the role for MSRDC. I think it could be interesting. They still have a lot of untapped potential

Let me know if you need more info from me and how it goes. One thing is being on the board. Another is chairman. On KFU, how we doing on the money?

Will definitely let you know I'd need any help for MSRDC. For KFU, they were mostly caught up a few weeks ago. I have been working on spreadsheets for them showing how much of a savings they have received from us. I don't want them thinking our work has no value and can be discounted endlessly, even after being billed and paid.

631 is incredible feat. The longer you wait to send all invoices for all work, the longer it will take to get paid. Your spreadsheet could be interpreted by them as how much they were overcharged. The 631 is the KPI, which they need to start now for 2025 to avoid being a one year wonder

1/2/25, 3:31 PM

Josh, hope you are headache free. Anything further I can do to help you with Michael Hester? Rich

1/3/25, 8:43 AM

Hi Rich, Headaches are not too bad today, better than the past couple of days. For Michael, the biggest issue is finding someone with a financial credential to their name to serve on the Board. It's something I just don't have and is likely something he will need. I'm asking various bankers I know if they can help or know anyone who can, will keep at it to find someone. Josh

Josh, Doesn't need to be commercial banker. Could be a CPA or Business owner knowledgeable about money. Richard Hackney fit that role.

Hmmm, I could contact Richard Hackney and see what he thinks

He went to Wharton and worked in finance

I thought he had that financial background. Certainly worth a conversation





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631 is incredible feat. The longer you wait to send all invoices for all work, the longer it will take to get paid. Your spreadsheet could be interpreted by them as how much they were overcharged. The 631 is the KPI, which they need to start now for 2025 to avoid being a one year wonder

Jan 2, 2025 at 15:31

Josh, hope you are headache free. Anything further I can do to help you with Michael Hester?  
Rich

Subject



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Jan 3, 2025 at 08:43

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Subject



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Josh, Doesn't need to be commercial banker. Could be a CPA or Business owner knowledgeable about money. Richard Hackney fit that role.

Hmmm, I could contact Richard Hackney and see what he thinks

Subject



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Could be retired CPA, or someone with financial knowledge like a CFO or COO, or CEO of a company. It is an oversight function by people with financial knowledge. I would separate it from the chairman and make it an independent committee of the board. The committee reports to the board and authorizes the audit committee chair to sign the auditor engagement letter

The first person I thought of is currently retired. I have many options now of people to ask

Excellent.

Jan 3, 2025 at 11:27

Subject  
iMessage





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Jan 3, 2025 at 11:27

Having an Audit Committee may not be typical for small nonprofits but it is an effective way to make sure the audits and interim reports are done by a competent auditor with the details handled by somebody other than you, that person having a financial background. A retired government contractor may be another option. Here in Brooklyn this weekend without Cheryl if you need anything.

Jan 30, 2025 at 14:50

Josh, Hope you are feeling better. Cheryl is away. A lot of people she knows were killed in the plane crash. She won't be back until Sunday. If you need help with anything, let me know. 24/7. Rich

Subject



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Jan 31, 2025 at 13:29

Whoa. That's awful. So sorry to hear that. Howard's wife's coworker lost their wife in the crash. Will certainly let you know about help. Much appreciated!

Feb 4, 2025 at 10:14

Good luck on the trip. Would appreciate you taking care of money for last month before you go.

Rich, Thanks! And will do!

Josh, If you want input while on the trip, let me know. 24/7. Rich

Subject



iMessage



Messages - Joshua Goldberg

2/4/25, 10:14 AM

Good luck on the trip. Would appreciate you taking care of money for last month before you go.

Rich, Thanks! And will do!

Josh, If you want input while on the trip, let me know. 24/7. Rich

2/13/25, 3:42 PM

Josh, I'd appreciate the money from last month before you go. Good luck Rich

2/16/25, 12:59 PM

Josh, Hope you are feeling better. I am concerned about you. Take care of yourself. Rich

3/7/25, 9:38 AM

Josh, hope you are ok. Would appreciate reports for January and February (when ready). Let me know if you are speaking somewhere on 4/26.. World IP Day. Thanks. Rich

3/17/25, 12:31 PM

Josh, Thanks for reports and money. Do you have an AR summary for all client matters (including those with zero balances)? Rich

5/1/25, 12:40 PM

Josh, Have a safe successful journey. Let me know how you are doing while you are traveling and if I can provide any assistance. 24/7. Rich

Thanks, Rich. Right now, I'm just hoping I wake up tomorrow not being sick so I can go this time. I will keep you updated and will be sure to say hi for you to Thamer and everyone else. Josh

5/1/25, 4:06 PM

Josh, Hope you feel better tomorrow. I may visit again myself, inshallah, to get moving when the time is right on international aspects of the agricultural project that led to KSU's big payments to the firm. Thamer did me/us a solid. Please update me on your visit to KFJ. Praying. Rich (P.S. remember on forms, put "Non-Muslim")?



Sleep On



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Share



Feb 13, 2025 at 15:42

Josh, I'd appreciate the money from last month before you go. Good luck Rich

Feb 16, 2025 at 12:59

Josh, Hope you are feeling better. I am concerned about you. Take care of yourself. Rich

Mar 7, 2025 at 09:38

Josh, hope you are ok. Would appreciate reports for January and February (when ready). Let me know if you are speaking somewhere on 4/26.. World IP Day. Thanks. Rich

Subject



iMessage





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Mar 17, 2025 at 12:31

Josh, Thanks for reports and money. Do you have an AR summary for all client matters (including those with zero balances)? Rich

Thu, May 1 at 12:40

Josh, Have a safe successful journey. Let me know how you are doing while you are traveling and if I can provide any assistance. 24/7. Rich

Thanks, Rich. Right now, I'm just hoping I wake up tomorrow not being sick so I can go this time. I will keep you updated and will be sure to say hi for you to Thamer and everyone else. Josh

Subject



iMessage



14:26 Sat Sep 20



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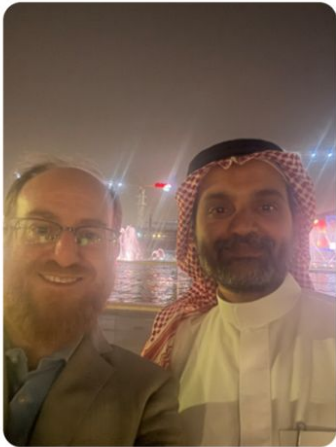
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Done

5/4/25, 4:40 PM

Really good day with KSU and Thamer. Riyadh has changed tremendously since we were last here, with huge amounts of new construction ongoing. Becoming much more westernized here.



I hope you remember this guy

I remember. Glad it went well. That should be a solid client long term. What's on your schedule for tomorrow?

Some more time with Thamer, then headed to Kuwait.

KSU will be a very good long term client

Imam Mohammad is worth a visit. Nearby if you have time. I had several visits when they opened the medical school

I've been reaching out to them, haven't heard back from anyone. I may try to stop by, see who is around

There are a few others. Where u staying?

Courtyard Marriott in the diplomatic district. Very close to the Ritz Carlton

I stayed there once. It had the longest hallway I've ever seen in a hotel. It's convenient. Better get some rest.

Yes all around. And headed to bed shortly, just winding down after getting back from dinner with Thamer. Boulevard City here really is something else

Enjoy



14:28 Sat Sep 20



VPN 55%

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Done

Thank you!

5/7/25, 3:23 PM

All good?



At dinner with the new SACGC team, all is going very well here.

Love the photos. Say hello.....

5/14/25, 6:39 PM

Looked at your photo with Thamer. Your beard looks good. Hope trip went well.

6/1/25, 11:20 AM

Hope you had a terrific birthday! The good news is it looks like you may be getting work now from KAU in Jeddah. This university is bigger than KSU. Mohamed Kadi is a friend.

Thank you! And interesting, really good to know. I will have to look into them, and plan a trip to Jeddah

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Done

Second good news Josh is that a client list which includes all clients assigned attorney number 418 and all clients from the Arab countries, Jordan and the US clients . I understand that every docket number has a period in it, followed by at least two digits even if the number is one of the new type of NGM client identifiers. The same reports run again for this list should resolve many of the flagged items from my last review. You should be able to run a single date range report for each type of report you have provided monthly from when you started with Soluno. I can do a revised review from there. Among other things we need to ensure the allocation from payments whenever made. Would appreciate getting the client list and the other reports ASAP. Anxious to get this done. Thanks. Rich

We used to handle the work for KAU and Oblon came in and offered them cheap prices on application preparation. I even took the director of the USPTO during the Clinton administration. He recommended that they stay with our firm but we stopped getting work from them and I'm pretty sure Oblon has filed lots of applications on various matters principally chemical, I believe, and they may be in the middle of prosecution right now. He is looking for help now for something. I'm not sure why he's using the firm or sending money. He can pay overnight.

6/4/25, 3:25 PM

You asked me about doing something with George Petito and I don't know anything about that. He asked Martha for my cell number and I said OK. I had a brief call with him about being 80 something and Anita not being interested. He may have a decent business I don't know. That would be an interesting business if he really has one. Please pass me his mobile number if you have a chance. I'll give him another call. Might be worth the time and it could generate some work for the firm. He needs to lock down his IP before selling the business.

6/8/25, 1:22 PM

Josh, what do the letters after the docket number mean? Some are obvious. S is for search. A is for application. What do the other letters identify? Would appreciate it. Rich

P=PPA  
U=UPA  
S=Search  
A, B, etc.=divisional  
Y=continuation  
X=CIP

How about allowance or maintenance fee ?

That would just be under the application number

Or pct or foreign ?



14:29 Sat Sep 20



VPN 55%

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Done

PCT=PCT

Foreign will have the two letter country code on the end

Good in a way. How's your headache?

For now, doing okay. 🙌

I'm getting a headache now

Sorry to hear that

6/8/25, 3:36 PM

KFU is difficult to reconcile. There should be invoices -paid and unpaid- for the searches conducted before most applications were filed. Can't find. What is the typical application charge for them?

6/13/25, 9:26 AM

How you doing?

Doing okay, numbers are starting to blur but that's okay. How's your skin infection?

Bad part was it was at the area of my lower back that is problematic. After a day with three medicines, I'm feeling OK this morning. I have an appointment with the cornea doctor at 10. I'll be back to it afterwards. I'm pretty sure I can organize this in a really effective way. I can get it exact. I think. Cheryl is away until tomorrow and I work on it when I get home until then and then Father's Day is Sunday and I have breakfast with Amanda and her kids and dinner with Vicky and her kid plus husbands and Cheryl. I think Father's Day and possibly Monday may be limited. I'll do my best, even if I have to stay up all night to finish I will.

Glad to hear the meds are making a difference. I'm plugging away too, I want to get this resolved and done. Good luck with the cornea

Have to go back Monday

On KFU, I found more searches, there is still a large number not yet found. The billing for applications is my next challenge. That is where the significant money is to be found. Plus UAEU and KU records are sketchy. Haven't started deep on US clients yet, but seems to be disconnect with trademark. Who assigns Docket nos with 3 and 5 at the beginning?

PS. Each bank has a number in your system so you should be able to determine any money remaining in trust at Freedom.



14:31 Sat Sep 20



Signal strength, Wi-Fi, VPN, 55% battery

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Done

Thanks. Working with you is fun. I forgot that. I need to know the full story with King Faisal University. Perhaps I can help.

Depending on the story, I have an interesting idea about collecting the money, but we have to figure out how much money they truly owe for all the work that was done on all those patents and the applications that were not patented. The law firm provided services which put King Faisal University on the radar. I've seen some articles about it. I have an idea of not only getting them as a growing client back in action with prompt payment like Sabah was for many years. You want the university to talk positively about NGM rather than claim that you did this or that or didn't do this or that and they had to penalize you

We can talk about that anytime today and other issues such as use of my name, etc and the perpetual royalty free license promised in the amendment. Plus, I need to figure out malpractice insurance and I still haven't gotten anything on COBRA.

I like doing this investigative stuff. Maybe I found a new career. Call me when you can so we both ride the white horses on the high road.

Thanks.

Rich

6/16/25, 9:14 AM

I found a main reason for this significant shortfall. Looks and smells bad.

I am still looking through the KFU NUMBERS. What have you found?

Think you know

Have found multiple transfers to NGM for matters I should have received allocation. A report of the 7 digit number beginning with 3 from 2017 to present from all client numbers for Originated Clients including client numbers starting with 1 and clients with multiple client numbers.

Please provide.

Let me work on it

It looks like you did work on it. Review scenarios of accounting scams and this one is clear. Money with docket numbers is deposited in one client no. associated account in trust which was not the client no. the outgoing trust money was associated, so it doesn't end in an allocation for me. Pattern of intentional transfers to firm where nothing would show up for me. This is one of the main reasons a booming practice would suddenly be reduced to \$100000 in revenues per month. Look at the reports for these seven digit numbers.



Messages - Joshua Goldberg

Look at activity in three trust accounts. What deposits and transfers related to my Originated Clients?

I will obtain and look at the reports. All the same reports I send you. I want to get to the bottom of this, I hope nobody was taking money from either of us.

I am at the cornea doctor. I'll be home afterwards. I have to decide next step. I told you I wasn't going to delay but I know it would put an end to the client flow. If transfers since July 2023 are correct, you reduced my practice by more than 50%. Doesn't fit with actions. Please provide corrected 7-23 to 5-25 report ASAP, KFU is a prime example.

Working on reports now

I won't comment on whether the past or present staff was stealing. You will see the recipients of this money was the law firm.

I hope all goes well at the doctor

We should get reports for all 7 digit numbers used in accounting records

I should be able to do that

Plus all of Howard's invoices. Where are payments for US clients going? Where are they transferred to?

Look at the pattern since July 2023. All about \$20K per month allocated. This means \$100k in revenue. It should be at least 2-3 times that per month — even in low revenue months. Could be 7 figures in a month as you know. Never 20k/mo for 2 years. You tell me you have expanded the client work. This doesn't make sense no matter how dumb somebody is.

Biologic plus Botox

6/19/25, 10:29 AM



NGM\_Matter\_Level\_Docket\_Reconciliation\_All\_Clients.xlsx



14:35 Sat Sep 20

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ALL\_EXHIBITS\_Page62.png



Done

NGM\_Matter\_Level\_Docket\_Reconciliation\_All\_Clients.xlsx

Shared via Adobe Acrobat. Get the app to edit, sign, and share PDF files: <https://adobeacrobat.app.link/getAppMain> goal here is to get the accounting down to the penny for each client. At this point, if a client pays, it may not be clear from records whether the full invoice is paid or what invoice is paid. Do you have the complete chart showing Soluno ID numbers, and corresponding PC Law Client numbers, Litman client numbers and matter numbers? That could help pull a lot together. Thanks. Rich

The detailed trust transfer journals will reflect what happened to payments. The monthly reports you sent me from Soluno for Atty 418 drew its data from account ledgers that didn't include payments actually made. Plus, the umbrella accounts need more granular record keeping.

Thanks for the thoughts and updates. Let me see what reports I can pull with the information you are looking for. I hope your call with Debbie is productive. And I hope your infection is improving!

I'm on your side so I want your accounting to be right. I'm also on my side because I want to get paid what I am due. Haven't spoke to Debbie. I can explain to you the 1 series numbers, and the Umbrella accounts identified by the PC Law numbers with transactions for matters identified by the Litman docket number. Payments to these accounts will be significant. I think I can sort this out with Debbie's help and get it straight, at least for the handling of payments to Umbrella accounts.

6/23/25, 12:01 PM

Josh, I hope you've had a chance to communicate with Debbie Schaeffer this morning. She has the answer. I have a possible solution. Rich

6/23/25, 3:21 PM

I have talked with Debbie and told her to proceed as you and she discussed. She should be working on it all today, she said she would let me know when she was done and had sent you what you are looking for.

6/23/25, 5:50 PM

Good.

I do think getting the accounting squared away and processes implemented as a result of this exercise will be positive for the law firm, but I do expect it to be a huge number. As such, I am concerned about the firm having sufficient cash flow to service and grow these clients. So I am receptive to a business solution which involves.



14:38 Sat Sep 20



📶 VPN 52% 🔋

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Done

6/23/25, 9:56 PM

Debbie says a few days and we can review the handling of specific issues like the accounting of the KSU money I collected at your lawyer's request booked July 2023.

7/15/25, 11:16 AM

Josh, I feel very badly about having to do this, particularly for your wife, kids and mother. I would like to help you resolve this without legal trouble, but you control the accounting and money, and now the clients. Do you want to talk before more litigation? Rich

I'm happy to talk, are you free now?

7/15/25, 3:26 PM

Yep

Was caught up going over accounting. Available rest of day.

7/16/25, 2:43 PM

Put a call into a forensic accountant. We need to resolve this. He will call back this afternoon. Can you pull the historic data from PC Law for KSU? Also, when you have a chance, give me a call. I'd like to discuss the office manager who left in 2022. Just as shifting to a new accounting system raises a red flag so does her departure.

There are so many red flags 🚩. One is the KSU money. Was she around when they paid?

7/17/25, 11:27 AM

The arbitration group says I need counsel. If your lawyer agrees that it is ok, please have them contact the arbitration group, or we can agree to not require it. I have identified a forensic expert - Stout.

Ok, I will talk with my lawyer about it ASAP. Let's get it resolved as soon as we can.

7/17/25, 2:42 PM

Saw your lawyer's answer. I assume that will be your position now that I need a lawyer for the McCammon Group to serve as arbitrators for contract claims. Too bad. I was hoping we could resolve this ourselves.

I haven't seen an answer from my lawyer yet, the last I heard from her was waiting to see how the McCammon Group responds to your last email. I haven't seen a response from them yet either



ALL\_EXHIBITS\_Page64.png



Done

7/17/25, 6:15 PM

If she was okay with it, she should have let them know, we need to move this along. I thought not getting counsel was the best thing for us to reach a friendly resolution, and I thought you did too. I am not waiting and will get a litigator.

7/18/25, 2:46 PM

My personal emails have been eliminated from litman@4patent.com and the Nath law account. Is that something you can correct? Rich

7/18/25, 4:30 PM

➔ Replying to you, 2025-07-18 14:46:25: « My personal emails have been eliminated from litman@4patent.com and the Nath law account. Is that some... »

It should be. Let me find out from IT what happened

7/18/25, 5:52 PM

Same with NathLaw.com. This whole thing is really affecting me.

7/19/25, 10:45 AM



Exhibit\_A\_KFU\_Trust\_Flow\_Nov2024.pdf

I think I could save forensic accounting some time here. This is what I determined for November 20 24 about the flow through account.

Read 7/19/25



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Fri, Jul 18 at 17:52

Same with [NathLaw.com](#). This whole thing is really affecting me.

Sat, Jul 19 at 10:45

I think I could save forensic accounting some time here. This is what I determined for November 20 24 about the flow through account.

Exhibit\_A\_K-FU\_Trust\_Flow\_Nov2024.pdf  
PDF Document · 2 KB

Read 7/19/25

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Sat, Jul 19 at 10:45

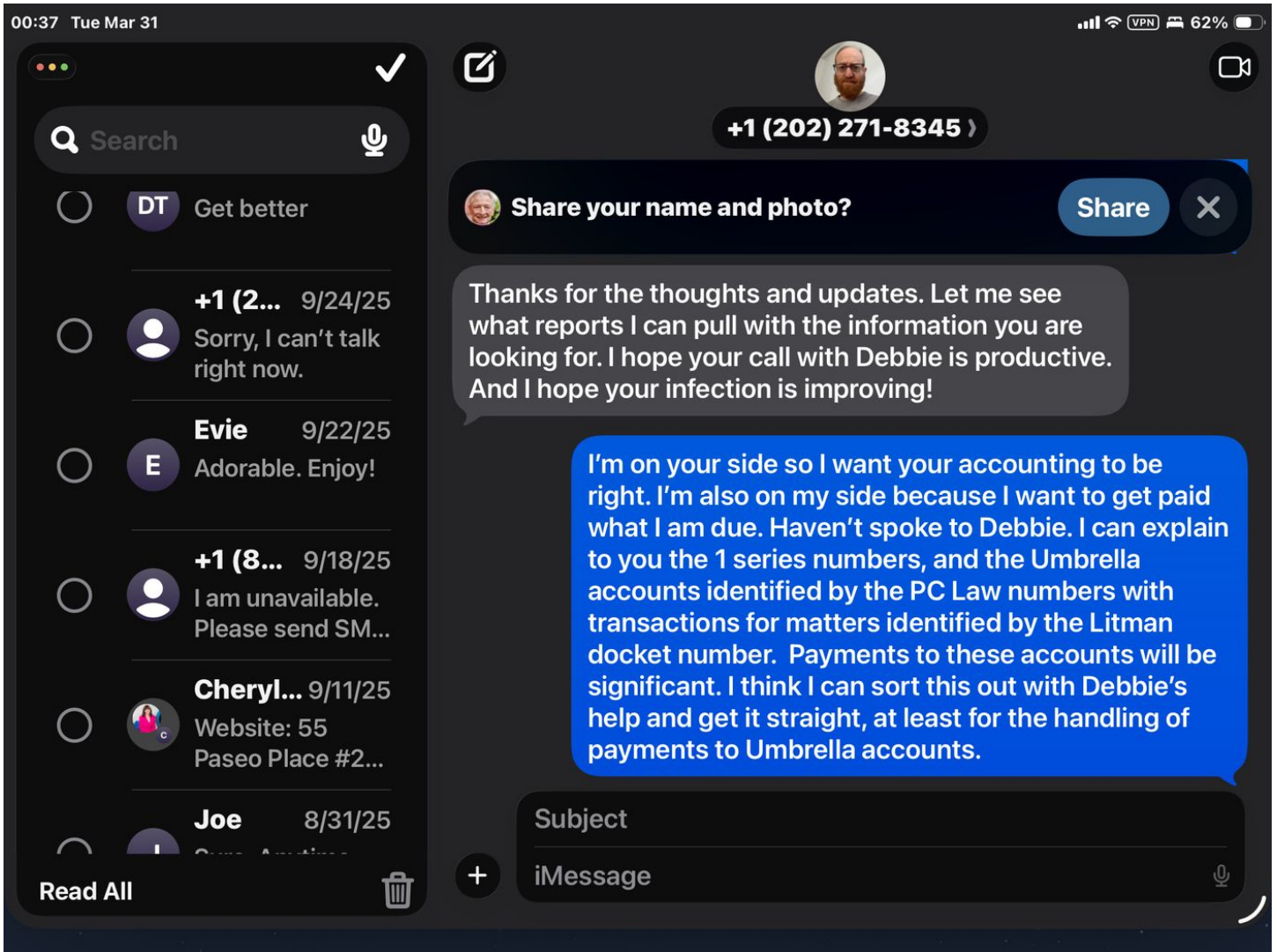
**I think I could save forensic accounting some time here. This is what I determined for November 20 24 about the flow through account.**

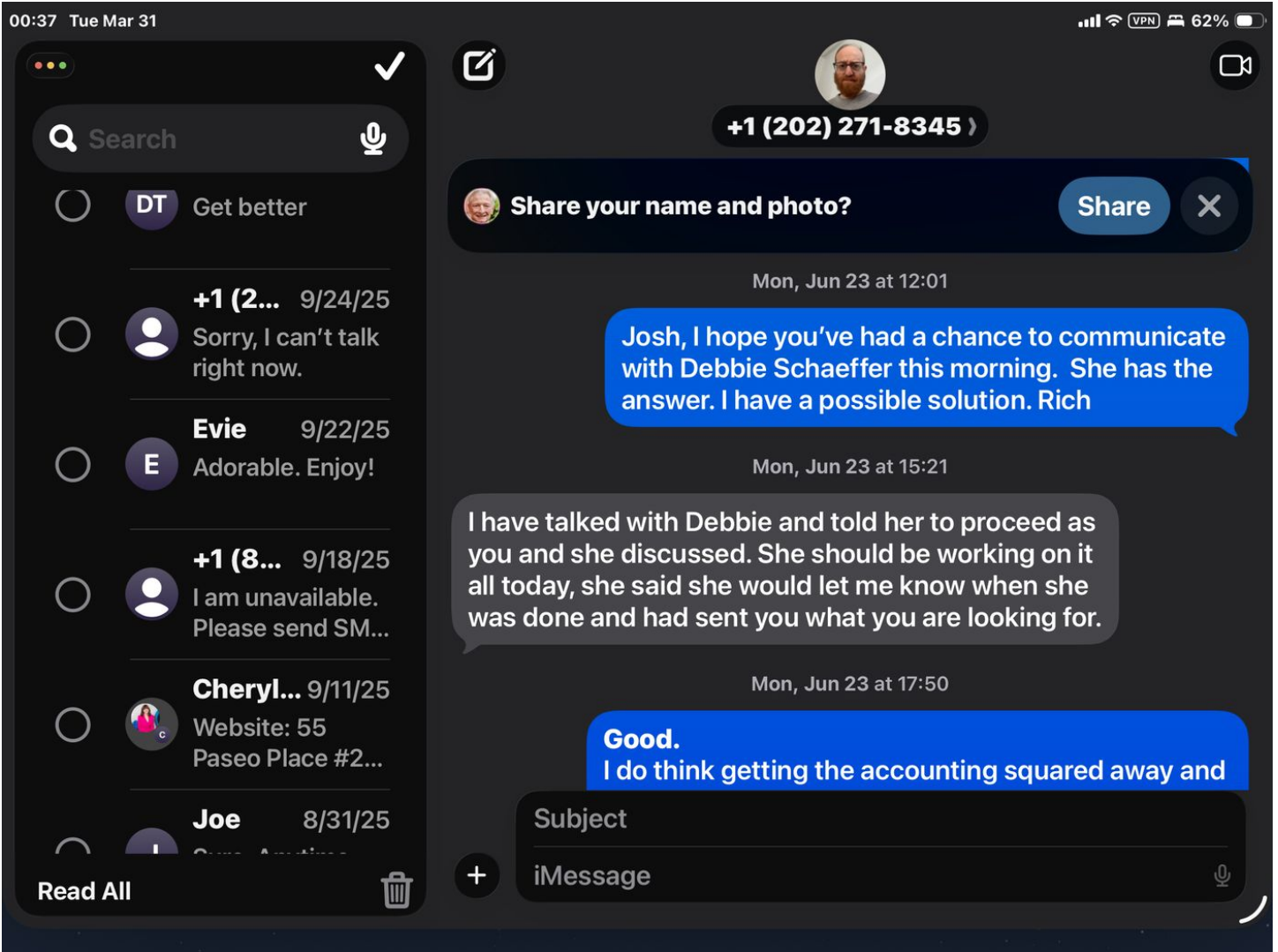
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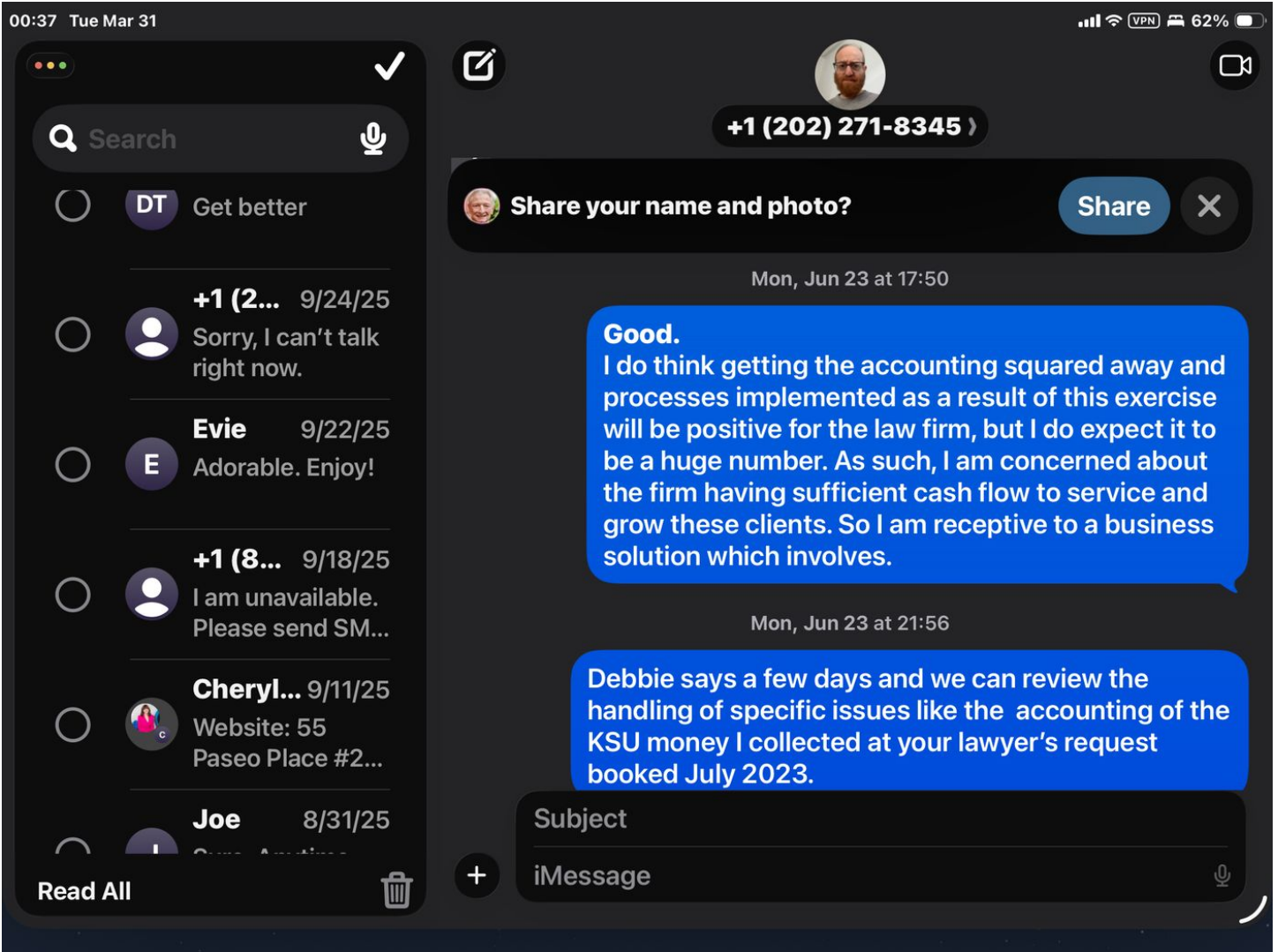
Mon, Jul 21 at 12:50

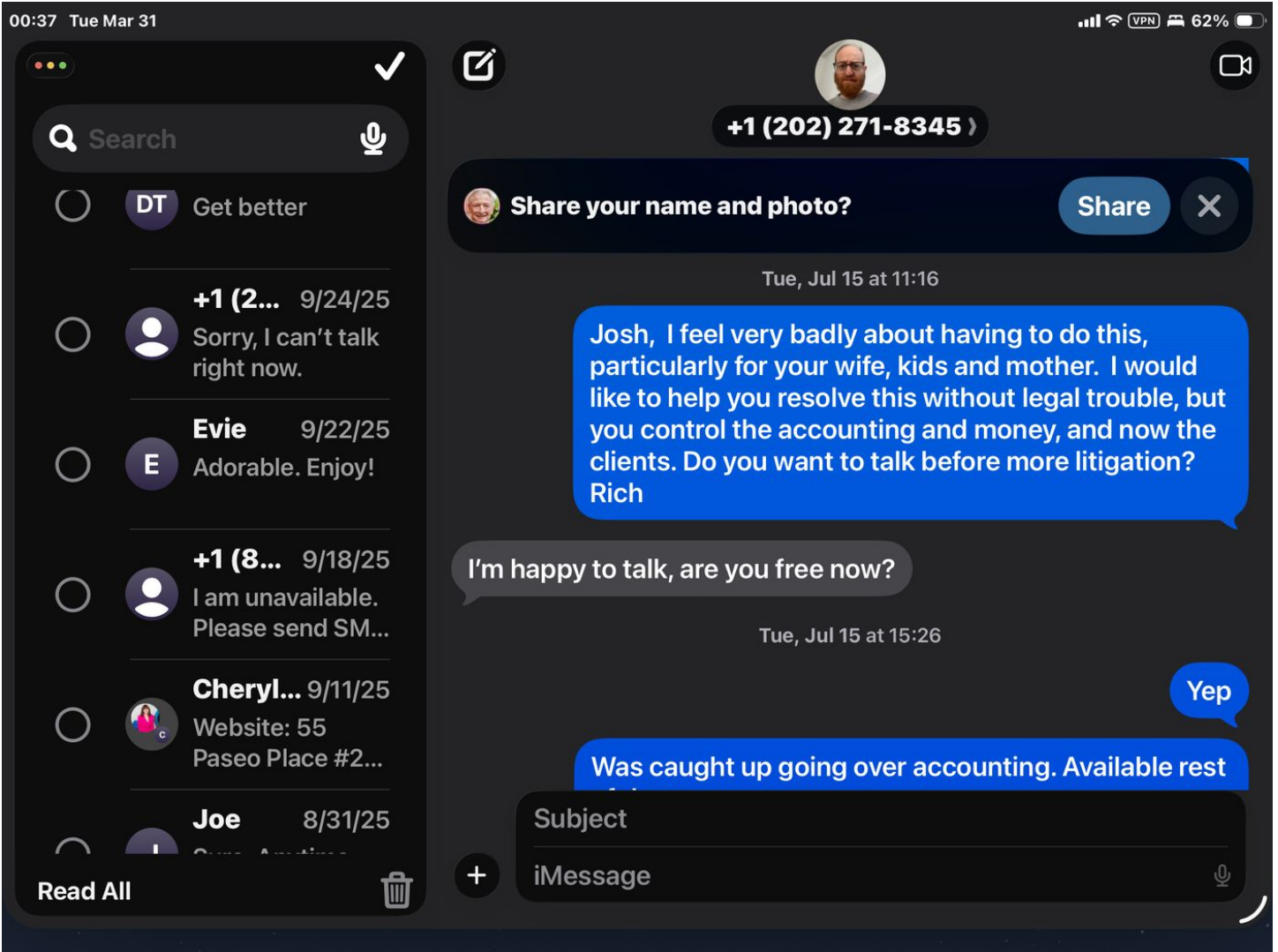
**Any update on email accounts ?**  
Delivered

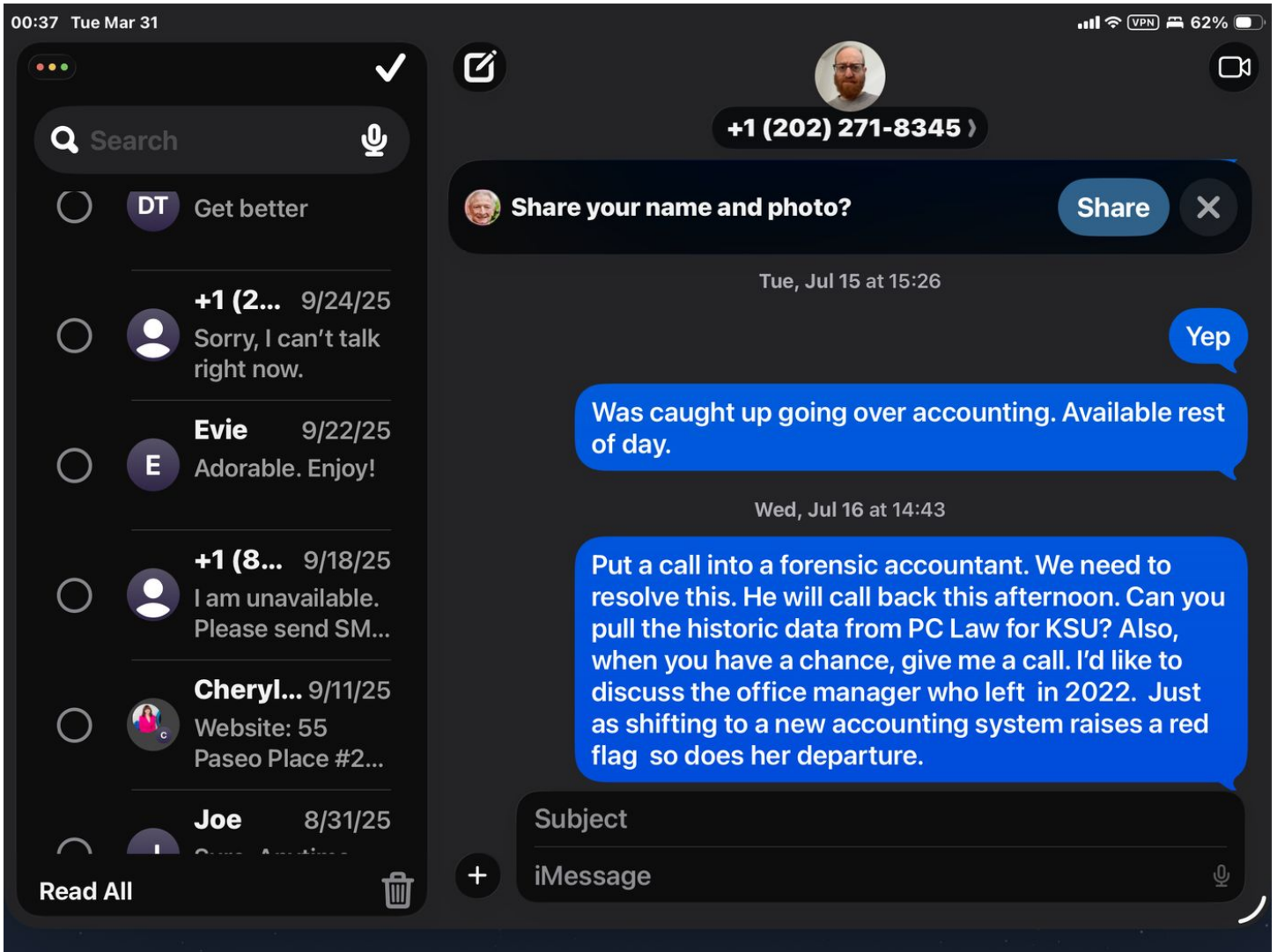
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**Evie** 9/22/25  
Adorable. Enjoy!

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**+1 (800...** 9/18/25

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Mon, Jun 23 at 12:01

Josh, I hope you've had a chance to communicate with Debbie Schaeffer this morning. She has the answer. I have a possible solution. Rich

Mon, Jun 23 at 15:21

I have talked with Debbie and told her to proceed as you and she discussed. She should be working on it all today, she said she would let me know when she was done and had sent you what you are looking for.

Mon, Jun 23 at 17:50

**Good.**  
I do think getting the accounting squared away

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Mon, Jun 23 at 17:50

**Good.**  
I do think getting the accounting squared away and processes implemented as a result of this exercise will be positive for the law firm, but I do expect it to be a huge number. As such, I am concerned about the firm having sufficient cash flow to service and grow these clients. So I am receptive to a business solution which involves.

Mon, Jun 23 at 21:56



Debbie says a few days and we can review the handling of specific issues like the accounting of the KSU money I collected at your lawyer's request booked July 2023.



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Tue, Jul 15 at 11:16

Josh, I feel very badly about having to do this, particularly for your wife, kids and mother. I would like to help you resolve this without legal trouble, but you control the accounting and money, and now the clients. Do you want to talk before more litigation? Rich


I'm happy to talk, are you free now?

Tue, Jul 15 at 15:26

Yep

Was caught up going over accounting. Available rest of day.

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Wed, Jul 16 at 14:43

Put a call into a forensic accountant. We need to resolve this. He will call back this afternoon. Can you pull the historic data from PC Law for KSU? Also, when you have a chance, give me a call. I'd like to discuss the office manager who left in 2022. Just as shifting to a new accounting system raises a red flag so does her departure.

There are so many red flags 🚩. One is the KSU money. Was she around when they paid?

Thu, Jul 17 at 11:27

The arbitration group says I need counsel. If your lawyer agrees that it is ok, please have them contact the arbitration group, or we can agree to

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Thu, Jul 17 at 11:27

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Ok, I will talk with my lawyer about it ASAP. Let's get it resolved as soon as we can.

Thu, Jul 17 at 14:42

Saw your lawyer's answer. I assume that will be your position now that I need a lawyer for the McCammon Group to serve as arbitrators for contract claims. Too bad. I was hoping we could

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Thu, Jul 17 at 18:15

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Fri, Jul 18 at 14:46

My personal emails have been eliminated from [litman@4patent.com](mailto:litman@4patent.com) and the Nath law account. Is that something you can correct? Rich

Fri, Jul 18 at 16:30


It should be. Let me find out from IT what happened

Subject

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☰ <sup>18</sup> Edit


🔍 Search 🎤

Yes. Fine. 

● Cheryl Daniel Lit...

**Martha L...** 08:20  
ML So...what great event happened 3...

**Jessi...** Yesterday  
 Happy birthday!

**Cher...** Wednesday  
●  Daredevil

**Eme...** Wednesday  
E Cheryl is away a lot these days and h...

**James M...** Tuesday



**ML**  
**Martha** >

Thank you, Richard!! Miss you!! 🎄 🧑🏻‍🎄 🎄

Sun, Dec 7 at 10:11

**You too**

Read 12/7/25

Today 08:20

So...what great event happened 30 years ago today -- March 6, 1996?? I consider it one of the greatest gifts in my life!! Thank you for believing in me and for being my friend. 🥰🥰🥰

Subject

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14:30 Sat Sep 20



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Done

Docketing and/or Martha are assigning those docket numbers. Most often Martha

Martha assigns 4 series

Agreed about Freedom, we know how much is there, the question is what the funds are for

➔ Replying to you, 2025-06-13 10:12:30: « Martha assigns 4 series »

Docketing then, with Martha's review

Cheryl is away today. Almost Home. Will be there working on this. I think you should take a look at Action Step that bought Soluno

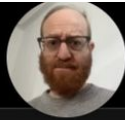
Yes, I will be. I am curious to see if they have any sort of deal for Soluno users

It may offer the missing piece to having exact recordkeeping for all work and money owed. Info is needed in the system. It is a major problem in determining accounts receivable. I won't be able to accomplish that accurately this weekend and I don't think you will either. I know you're trying hard these final hours to get it straight. I was hoping it would be straight by now. You have a lot of responsibilities and you have some medical issues yourself. You need to focus on doing the work. My suggestion is that you take care of your head, you take care of the work you got to get done, and I'll see what I can do in the time I have left.  
Rich

Also, do you have May reports? Can you wire that money?

I do and will





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Pres of Kuwait died  
In US

Tomorrow after 4 pm Arabic time. I have PT at 8-9.  
I can do 9:00 to 9:30 or later. Going to a Cranberry  
bog at 10:15 somewhere near here. Think we want  
Omar at home. How is your schedule tomorrow?

I am wide open tomorrow actually

**US flies Kuwait emir, 91, to  
Minnesota after surgery at  
home**



washingtonpost.com

He said president. But could be Emir

Subject



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I will be coming down to Alexandria twice per month for 3-4 days per trip

But will continue managing the firm as I have been

Being remote as much as I have been this past year+ says to me it is doable


Does the staff know?

Just a few people, I have not told everyone yet

How is Jerry with it?

Seems okay with it so far. I expect it will all work out fine



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Before then.. we can spend time up on the roof here.

**KSU money -,inshallah.**

There is a story from years back about Imam Mohammed U- if that is the same place in Riyadh. Is this the professor who took us to lunch in Al Asa? Lucky break if it is. Want to take lead on this call?

Thanks for the invite. We should do that sometime, I would be happy to come by. Will have to see when, it's a little chaotic here right now, especially with today being the first day of camp for the kids

KSU money, at least it has started to come in. This

Subject



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KSU money, at least it has started to come in. This should be different than the professor who took us to lunch, at least not with me. That professor recommended us to Cairo U which is still in the works.

And yes, I would like to take the lead, but if they start talking with you about previous visits we should go with what gives them a comfort factor

This is imam Mohamed in Riyadh? Correct?

Imam Muhammad Ibn Saud Islamic University (IMSIU), yes

Medical school was focus years past. They had a

Subject



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Imam Muhammad Ibn Saud Islamic University (IMSIU), yes

Medical school was focus years past. They had a tech transfer person later and used Oblon. Person must be out. Oblon out. Big university.

That's all really good to know. Martha made it sound like this is their first foray into patenting, I guess maybe that's true for the new person there

**True for this person**

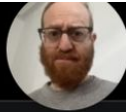
We will start with this invention and get them going with prompt payment as they order additional. Opportunity.

Subject



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Seemed to go well, we just need to get them some information, show them how much we do for KSU and that we can do it for them also

**We have demonstrated performance over a long period.**

Have you reviewed the search? I think another call with the inventor is in order to fully appreciate patentability. This could be in what we send. This really is the key stimulant: filing on this invention.

I think I looked at the search when we did it, but not recently. I was going to ask Martha to send it to me. Agreed about possibly talking with the inventor more, a little time invested now can pay off in the long run

Subject



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Josh, I spoke to my lawyer Bob Scully. He is very experienced at handling arbitrations and is a walking encyclopedia of Virginia law. I will invest the 6 months of legal fees. We can mutually reduce the time involved and rising legal costs by resolving at least some issues ourselves. I propose we aim to agree on as much about the past accounting, reports and payments. Please let me know if Jerry is on board with us trying to reach an agreement rather than going down a black hole over the law firm's accounting records (for at least some past quarters). Are you and Jerry in sync on us talking this through? Rich

Rich, Thanks for the update. I have let Jerry know you and I have been talking about a settlement, he is on board with you and me trying to work things

Subject




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 **Share your name and photo?** Share X

Rich, Thanks for the update. I have let Jerry know you and I have been talking about a settlement, he is on board with you and me trying to work things out. As I have said to you, I think this route is in all of our best interests and I am committed to it. Josh


We better hurry. This will heat up fast. My main concern is this case will take focus away from the growing work: I may win the arbitration but the firm could lose major clients and go under. I don't want that, but litigation takes on a life of its own. Rich

I'm ready to get this done

There are a few issues which will require arbitration such as the date of termination of the contract

Subject

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I'm ready to get this done

There are a few issues which will require arbitration such as the date of termination of the contract unless we agree to not terminate the agreement. One question to consider is what needs to happen before termination of the contract and what happens after termination. Tail policy?

While there certainly may be specific issues that can only be decided through arbitration, I think any issues we can agree to outside of arbitration will help. I also think it is possible, though but no means certain, for us to come to a complete agreement.

I will be in VA this M-W, happy to do either another

Subject



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Rich, Same legal disclaimer is fine, I would expect nothing else. And definition of Revenues per matter sounds fine as a starting point. For example, I would say USPTO fees, foreign associate fees, postage, courier charges, and the like are not revenue per matters but simple pass through reimbursements. Josh

Josh, Same disclaimers. Is this something we can agree on? "Payments from Originated Clients on a matter are included as Revenue on that matter except for payments for pass through reimbursements such as USPTO fees and foreign associate fees invoiced on that matter." Good start if we can agree on Revenue. Rich

This simple business rule presumes the firm does

Subject



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First, I am okay with not deducting expenditures on e.g., labor, from the definition of Revenue. I do think anything that is a true pass through but which we didn't think of previously, like postage, reimbursed travel costs, etc. should not be included as Revenue.

And yes, let's get agreement on final figures for each quarter. Once we have some agreements between us, we can tackle the disability offset issue, date of termination, and whatever else remains. For your status, I still have the same issue I have had from the beginning, if you are on disability, what would be considered legal vs. fraud? I don't want ANY of us having to face a fraud issue.

I.e., can you be an ACTIVE Senior Counsel while on disability?

Subject



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Yes, I agree it is in our combined interests to grow these clients (and maybe others) for our mutual benefit

That's where you and I are trying to get to, in my mind

How do you want to approach reaching agreement on quarterly numbers from 2020-2022?

Is there a way to run a Revenue by matter report for each quarter?

Yes, that should be possible. Let me play with some reports and see what I can come up with

Subject



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I don't know what's going on with email then. Very strange, I will need to look into it. I just got your other emails, I have time if you do. Where do you want to meet?

I can walk down 8th avenue toward Garfield toward the synagogue. Any place along the way? Or do you want to meet on 8th Avenue and find a place or just walk?

How about I'll walk up to 8th Avenue, then start heading in your direction and we'll meet up when we see each other in between? I'm ok with taking a walk if you're up for it.

Sure. Leaving in two minutes

Subject

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**Share**



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And Lori has thrown up three times so far this morning. So it's been interesting over here

I am not feeling great either. Feel like the Tin Man from the Wizard of Oz. Hope Lori feels better. We can talk another day.

Probably for the best. Sorry this keeps happening. I hope you feel better

Subject



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I hope it is not serious with Lori. And your door is repaired. I hope to feel better when our dispute is resolved. This is top priority for me.

I just got off the phone with my Super. He said he would be by as soon as he can. "By 3". So we'll see. Lori is not feeling any better, unfortunately, she can't keep anything down right now.

I can only imagine how much you want to feel better.

I feel fine so far, I hope she doesn't have anything contagious

And I would very much like to be past this dispute as well m. It's a drain on all of us.

Subject



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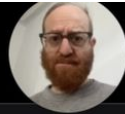
Josh, You will need to go through counsel. Rich

Rich, I have already updated counsel and are talking with them this afternoon. Josh

Josh, The arbitration is going forward next week. Two suggestions: 1) confirm the date/time for next week and 2) let your lawyers focus on preparation as well. Also, let me know if you would like me to reach out to my old friend Dr. Mohammed Kadi at KAU about the 36 new matters. There are probably many more (university is 100K+/- students), plus pending cases if they are dissatisfied with Oblon pricing. Do you want to take over the prosecution of pending Oblon cases — if that is up for discussion? I have a long relationship with Mohammed. Rich

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Josh, Without waiving or acquiescing in anything, I would appreciate whatever reports you can provide for April and the money owed wired as soon as possible. Thanks. Rich

Rich, I will get you the April reports shortly, followed by funds. Once you receive the funds, I would hope you would acknowledge that they have been received by you, without waiving or acquiescing anything else. Josh

As for the arbitration, our lawyers are proceeding full steam ahead, and will continue to do so.

For KAU, it can't hurt to contact Dr. Kadi. I would be interested in prosecution work, depending on what

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Here to help as needed . Get well soon. We need you.

Thanks. I'm working on it. Was in VA last week as I was getting sick, made some work flow adjustments with more coming. But we are moving down a better path now. We have the entire docketing team looking at a new system tomorrow which has a client portal integrated, I think it would be a big improvement.

I just found out, also, our Soluno accounting system was just recently bought by Actionstep. Not sure what it means yet, but hopefully good things.

Do you know anyone looking for work?

Subject



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“

United Healthcare's contract disputes have extended across the country to hospital systems in Charlotte, Orlando, Louisville, Kentucky, and Boulder, Colorado.

**UNC Health and UnitedHealthcare's contract dispute could cause out-of-network coverage**



[axios.com](https://www.axios.com)

**A dispute between UNC Health and United Healthcare could leave many out-of-network - Axios Raleigh**  
United Healthcare's contract disputes have

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,  
Orlando (<https://www.orlandosentinel.com/2023/07/18/orlando-health-patients-may-lose-unitedhealthcare-coverage-amid-stalled-contract-dispute/>)

,  
Louisville ([https://www.wdrb.com/news/business/baptist-health-feuds-with-united-healthcare-over-medicare-advantage-rates/article\\_99ba9b6e-647f-11ee-b9d4-bbef6027f256.html](https://www.wdrb.com/news/business/baptist-health-feuds-with-united-healthcare-over-medicare-advantage-rates/article_99ba9b6e-647f-11ee-b9d4-bbef6027f256.html))

, Kentucky, and  
Boulder, Colorado (<https://www.kunc.org/news/2023-09-01/contract-dispute-could-force-thousands-to-find-new-doctors>)

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Josh, checking in to see if the payment through March is in process. Thanks. Rich

Rich, It should have gone already. \$156010.60. Let me double check and see what is happening. Josh

I see what happened. My emails were stuck in my Outbox. I just got them sent. I will track this to make sure the payment gets made. Josh

Josh, Don't see the money received. Appreciate it. I am concerned about KFU.

No. Issue on my end. Getting this addresses right away. Understood about KFU. I haven't heard back from Prof. Abdul for a few days but it seems he is

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We have been looking at the wire to you. All of our previous wires looked the same, not sure why it became an issue now. We are resending, using the National Financial Services, LLC. Will let you know when it's sent, I truly hope you get it

Would need to allow some extra time for a Middle East trip but I will go if it needed to grow the opportunity.

Will be back to you with suggested changes. May not be until tomorrow. Have a Friday night dinner to go to .

No worries, understood. I didn't plan on replying until tomorrow anyway, as we talked about. As for

Middle East trip could be interesting if it all works

Subject



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Middle East trip, could be interesting if it all works out. Hopefully we can get Prof Abdul to talk before then

And your wire has been updated, I really hope it gets through this time

Thanks on wire. If you have another draft version, please send.

Working on it now, will send soon

I just emailed you the recent wire confirmation

Resent

Subject



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Rich, I spoke briefly with Prof. Abdul this morning. He wants a point by point written response to his earlier message, instead of the feral response we provided, and is open to hearing any alternative proposals for moving forward.

It was very clear in talking with him it is all a budget issue

k. Let me know if I can help. Looks like wire received but about \$10k less than the amount you indicated

Thanks for the offer to help. That's surprising on the wire, let me see what I can find out about why that might have happened

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Familiar with universities. Capitol is a training school- no research. The Saudi school has potential. Met them at a conference. Early on there was nothing going there. I would consider strengthening relationship with abu dhani poly.

I agree with all that. Though Dr. Murad seems to think there is some research at Capitol. He was also talking about sending some more ADP inventions to us, I am continuing the conversation with him

I met the rector or president. It would be a good time to ask dr Murad to arrange a call with the head to understand the direction of their innovation and ways the firm can help.

Subject



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IMG\_0406.jpeg

JPEG Image · 71 KB



Good with the prof liability question. Bank name, address and trust account no. and whatever else is in asked in the photo .

Ok, will have to look, I don't have that info at my fingertips. What state is that for? I've never had to provide information to that level of detail

Pennsylvania. Howard should have this question. I tried to check boxes to avoid message that account info needed.

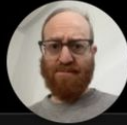
Could not Bank of America Alexandria va and the

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Glad to help any way I can.

Good idea to look for possible soaking opportunities. I will look at the DFF, as well as anything in Saudi or Kuwait. I want to figure it out soon so I can get a plan together

Can arrange Patent 101 presentations at clients - KU should be about it. So should others.

I think it would be good for KU, Jouf, IMSIU, and a couple others

Text Message • SMS

Subject



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Michael is looking for a new chairman of the board. You or Jerry serving in this role will serve the longer term interests of the law firm and the consortium. Michael has something in the pipeline involving semiconductors. He mentioned plans on expanding to emerging or underutilized research institutions - broader federal definitions.

Ohhh, I got it now. Michael told me you had agreed to be chairman, which is where I got confused. I imagine I'll be hearing from him this week. I will certainly make the offer!

This opens the doors to about 1/3 of universities in US. Remember, it wasn't only KFU who got 631 patents

Subject



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Of course. And in 2025 I'm making a big push for US universities so this should fit right in with that

I'll drop Michael a note to see if he's free to talk today

Josh, He may have misinterpreted my comments saying I will consider. I didn't say yes, as he indicates. I have considered and like the multiple trips to KFU before they popped, my prior efforts for the consortium were client development. He wanted a bio for the board to consider candidates. Didn't provide. He may have misunderstood I was recommending you. I will make it clear. Rich

Got it, thanks, Rich. I will work to make sure Michael understands this as well

Subject



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Got it, thanks, Rich. I will work to make sure Michael understands this as well.

And I am happy to serve the role for MSRDC. I think it could be interesting. They still have a lot of untapped potential

Let me know if you need more info from me and how it goes. One thing is being on the board. Another is chairman. On KFU, how we doing on the money?

Will definitely let you know I'd I need any help for MSRDC. For KFU, they were mostly caught up a few weeks ago. I have been working on spreadsheets for them showing how much of a savings they have received from us. I don't want

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He went to Wharton and worked in finance

I thought he had that financial background.  
Certainly worth a conversation

Someone now on a board audit committee is good. Doesn't need to be chair. The committee reviews and approves auditing firm contract, gets regular presentation from auditing firm, and receives quarterly or monthly updates. Chair of Audit Committee reports to full board: it can lead to public company board seat and audit committee. You would be Chairman of the Board which opens the door to 1/3 universities in US. The audit committee would report to board regularly.

Subject



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Got it, I see what you're saying. Certainly expands the population of people I can ask if Richard Hackney is not interested; I know several CPAs who could potentially be interested.

CPAs are good. CPA firms have junior partners (some may be minorities) which may be willing to give a body part to be on a board like this. For them, it would be client development and community service which many are supposed to do.

Time to go back through my contacts list and find people to ask

Could be retired CPA, or someone with financial knowledge like a CFO or COO or CEO of a

Subject



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Thu, May 1 at 16:06

Josh, Hope you feel better tomorrow. I may visit again myself, inshallah, to get moving when the time is right on international aspects of the agricultural project that led to KSU's big payments to the firm. Thamer did me/us a solid. Please update me on your visit to KFU. Praying. Rich (P.S. remember on forms, put "Non-Muslim")?

Sun, May 4 at 16:40

Really good day with KSU and Thamer. Riyadh has changed tremendously since we were last here, with huge amounts of new construction ongoing. Becoming much more westernized here.

Subject



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Some more time with Thamer, then headed to Kuwait.

KSU will be a very good long term client

Imam Mohammad is worth a visit. Nearby if you have time. I had several visits when they opened the medical school

I've been reaching out to them, haven't heard back from anyone. I may try to stop by, see who is around

There are a few others. Where u staying?

Courtyard Marriott in the diplomatic district. Very

Subject



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Courtyard Marriott in the diplomatic district. Very close to the Ritz Carlton

I stayed there once. It had the longest hallway I've ever seen in a hotel. It's convenient. Better get some rest.

Yes all around. And headed to bed shortly, just winding down after getting back from dinner with Thamer. Boulevard City here really is something else

Enjoy

Thank you!

Subject



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All good?



**IMG\_1753.jpeg**

JPEG Image · 5.8 MB



At dinner with the new SACGC team, all is going very well here.

Love the photos. Say hello.....

Wed, May 14 at 18:39

Looked at your photo with Thamer. Your beard looks good. Hope trip went well.

Subject



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Hope you had a terrific birthday! The good news is it looks like you may be getting work now from KAU in Jeddah. This university is bigger than KSU. Mohamed Kadi is a friend.

Thank you! And interesting, really good to know. I will have to look into them, and plan a trip to Jeddah

Second good news Josh is that a client list which includes all clients assigned attorney number 418 and all clients from the Arab countries, Jordan and the US clients . I understand that every docket number has a period in it, followed by at least two digits even if the number is one of the new type of NGM client identifiers. The same reports run again for this list should resolve many of the flagged items

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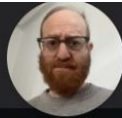
Second good news Josh is that a client list which includes all clients assigned attorney number 418 and all clients from the Arab countries, Jordan and the US clients . I understand that every docket number has a period in it, followed by at least two digits even if the number is one of the new type of NGM client identifiers. The same reports run again for this list should resolve many of the flagged items from my last review. You should be able to run a single date range report for each type of report you have provided monthly from when you started with Soluno. I can do a revised review from there. Among other things we need to ensure the allocation from payments whenever made. Would appreciate getting the client list and the other reports ASAP. Anxious to get this done. Thanks. Rich

Subject



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We used to handle the work for KAU and Oblon came in and offered them cheap prices on application preparation. I even took the director of the USPTO during the Clinton administration. He recommended that they stay with our firm but we stopped getting work from them and I'm pretty sure Oblon has filed lots of applications on various matters principally chemical, I believe, and they may be in the middle of prosecution right now. He is looking for help now for something. I'm not sure why he's using the firm or sending money. He can pay overnight.

Wed, Jun 4 at 15:25

You asked me about doing something with George Detits and I don't know anything about that. He

Subject



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Wed, Jun 4 at 15:25

You asked me about doing something with George Petito and I don't know anything about that. He asked Martha for my cell number and I said OK. I had a brief call with him about being 80 something and Anita not being interested. He may have a decent business I don't know. That would be an interesting business if he really has one. Please pass me his mobile number if you have a chance. I'll give him another call. Might be worth the time and it could generate some work for the firm. He needs to lock down his IP before selling the business.

Sun, Jun 8 at 13:22

Josh. what do the letters after the docket number

Subject



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Sun, Jun 8 at 13:22

Josh, what do the letters after the docket number mean? Some are obvious. S is for search. A is for application. What do the other letters identify? Would appreciate it. Rich

P=PPA  
U=UPA  
S=Search  
A, B, etc.=divisional  
Y=continuation  
X=CIP

How about allowance or maintenance fee ?

Subject



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That would just be under the application number

Or pct or foreign ?

PCT=PCT

Foreign will have the two letter country code on the end

Good in a way. How's your headache?

For now, doing okay. 🙌

I'm getting a headache now

Subject



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Sorry to hear that

Sun, Jun 8 at 15:36

KFU is difficult to reconcile. There should be invoices -paid and unpaid- for the searches conducted before most applications were filed. Can't find. What is the typical application charge for them?

Fri, Jun 13 at 09:26

How you doing?

Doing okay, numbers are starting to blur but that's okay. How's your skin infection?

Subject



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Bad part was it was at the area of my lower back that is problematic. After a day with three medicines, I'm feeling OK this morning. I have an appointment with the cornea doctor at 10. I'll be back to it afterwards. I'm pretty sure I can organize this in a really effective way. I can get it exact. I think. Cheryl is away until tomorrow and I work on it when I get home until then and then Father's Day is Sunday and I have breakfast with Amanda and her kids and dinner with Vicky and her kid plus husbands and Cheryl. I think Father's Day and possibly Monday may be limited. I'll do my best, even if I have to stay up all night to finish I will.

Glad to hear the meds are making a difference. I'm plugging away too, I want to get this resolved and done. Good luck with the cornea

Subject



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Have to go back Monday

On KFU, I found more searches, there is still a large number not yet found. The billing for applications is my next challenge. That is where the significant money is to be found. Plus UAEU and KU records are sketchy. Haven't started deep on US clients yet, but seems to be disconnect with trademark. Who assigns Docket nos with 3 and 5 at the beginning?

PS. Each bank has a number in your system so you should be able to determine any money remaining in trust at Freedom.

Docketing and/or Martha are assigning those docket

Subject



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Docketing and/or Martha are assigning those docket numbers. Most often Martha

Martha assigns 4 series

1 Reply

Agreed about Freedom, we know how much is there, the question is what the funds are for

Martha assigns 4 series

Docketing then, with Martha's review

Subject



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Cheryl is away today. Almost Home. Will be there working on this. I think you should take a look at Action Step that bought Soluno

Yes, I will be. I am curious to see if they have any sort of deal for Soluno users

It may offer the missing piece to having exact recordkeeping for all work and money owed. Info is needed in the system. It is a major problem in determining accounts receivable. I won't be able to accomplish that accurately this weekend and I don't think you will either. I know you're trying hard these final hours to get it straight. I was hoping it would be straight by now. You have a lot of responsibilities and

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It may offer the missing piece to having exact recordkeeping for all work and money owed. Info is needed in the system. It is a major problem in determining accounts receivable. I won't be able to accomplish that accurately this weekend and I don't think you will either. I know you're trying hard these final hours to get it straight. I was hoping it would be straight by now. You have a lot of responsibilities and you have some medical issues yourself. You need to focus on doing the work. My suggestion is that you take care of your head, you take care of the work you got to get done, and I'll see what I can do in the time I have left. Rich

Also, do you have May reports? Can you wire that

Subject



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Also, do you have May reports? Can you wire that money?

I do and will

Thanks. Working with you is fun. I forgot that. I need to know the full story with King Faisal University. Perhaps I can help.

Depending on the story, I have an interesting idea about collecting the money, but we have to figure out how much money they truly owe for all the work that was done on all those patents and the applications that were not patented. The law firm provided services which put King Faisal University on the radar. I've seen some articles about it. I have an idea

Subject



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Depending on the story, I have an interesting idea about collecting the money, but we have to figure out how much money they truly owe for all the work that was done on all those patents and the applications that were not patented. The law firm provided services which put King Faisal University on the radar. I've seen some articles about it. I have an idea of not only getting them as a growing client back in action with prompt payment like Sabah was for many years. You want the university to talk positively about NGM rather than claim that you did this or that or didn't do this or that and they had to penalize you

We can talk about that anytime today and other issues such as use of my name, etc and the perpetual royalty free license promised in the amendment. Plus, I need to figure out malpractice

Subject



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We can talk about that anytime today and other issues such as use of my name, etc and the perpetual royalty free license promised in the amendment. Plus, I need to figure out malpractice insurance and I still haven't gotten anything on COBRA.

I like doing this investigative stuff. Maybe I found a new career. Call me when you can so we both ride the white horses on the high road.

Thanks.

Rich

Mon, Jun 16 at 09:14

Subject



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Mon, Jun 16 at 09:14

I found a main reason for this significant shortfall. Looks and smells bad.

I am still looking through the KFU NUMBERS. What have you found?

Think you know

Have found multiple transfers to NGM for matters I should have received allocation. A report of the 7 digit number beginning with 3 from 2017 to present from all client numbers for Originated Clients including client numbers starting with 1 and clients with multiple client numbers.

Subject



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Please provide.

Let me work on it

It looks like you did work on it. Review scenarios of accounting scams and this one is clear. Money with docket numbers is deposited in one client no. associated account in trust which was not the client no. the outgoing trust money was associated, so it doesn't end in an allocation for me. Pattern of intentional transfers to firm where nothing would show up for me. This is one of the main reasons a booming practice would suddenly be reduced to \$100000 in revenues per month. Look at the reports for these seven digit numbers.

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Look at activity in three trust accounts. What deposits and transfers related to my Originated Clients?

I will obtain and look at the reports. All the same reports I send you. I want to get to the bottom of this, I hope nobody was taking money from either of us.

I am at the cornea doctor. I 'll be home afterwards. I have to decide next step. I told you I wasn't going to delay but I know it would put an end to the client flow. If transfers since July 2023 are correct, you reduced my practice by more than 50%. Doesn't fit with actions. Please provide corrected 7-23 to 5-25 report ASAP, KFU is a prime example.

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Working on reports now

I won't comment on whether the past or present staff was stealing. You will see the recipients of this money was the law firm.

I hope all goes well at the doctor

We should get reports for all 7 digit numbers used in accounting records

I should be able to do that

Subject



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Plus all of Howard's invoices. Where are payments for US clients going? Where are they transferred to?

Look at the pattern since July 2023. All about \$20K per month allocated. This means \$100k in revenue. It should be at least 2-3 times that per month — even in low revenue months. Could be 7 figures in a month as you know. Never 20k/mo for 2 years. You tell me you have expanded the client work. This doesn't make sense no matter how dumb somebody is.

Biologic plus Botox

Thu, Jun 19 at 10:29

Subject



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Thu, Jun 19 at 10:29

**NGM\_Matter\_Level\_Docket\_Reconciliation\_All\_Clients.xlsx**

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**NGM\_Matter\_Level\_Docket\_Reconciliation\_All\_Clients.xlsx**



Office Spreadsheet · 287 KB

Main goal here is to get the accounting down to the penny for each client. At this point, if a client pays, it

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Main goal here is to get the accounting down to the penny for each client. At this point, if a client pays, it may not be clear from records whether the full invoice is paid or what invoice is paid. Do you have the complete chart showing Soluno ID numbers, and corresponding PC Law Client numbers, Litman client numbers and matter numbers? That could help pull a lot together. Thanks. Rich

The detailed trust transfer journals will reflect what happened to payments. The monthly reports you sent me from Soluno for Atty 418 drew its data from account ledgers that didn't include payments actually made. Plus, the umbrella accounts need more granular record keeping.

Subject



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